



■ projects@ttconsultants.com

www.ttconsultants.com

Table of **Contents**

1. Inti	roduction & Overview	4-9
1.1.	Introduction	4
1.2.	Key Technology Areas & Components	5
1.3.	Industrial Use case	6
1.4.	SAE Levels of Automation	7
1.5.	Functional Modules of an Autonomous Vehicle	8
1.6.	Key Challenges And Solutions	8
2. Tec	chnology Analysis	10-20
2.1.	Technology Segmentation	11, 12, 13, 14
2.2.	Legal & Application Status	15
2.3.	Technology Trends Analysis	16
2.4.	Sensor Trends Analysis	
2.5.	Algorithm Trends Analysis	17
2.6.	End User Industry Trends Analysis	18
2.7.	Technology Analysis	19, 20
3. IP II	nsights	21-32
3.1.	Application Count per Year	
3.2.	Top Assignee	
3.3.	Top Assignee vs First Filing Country	24
3.4.	Top Assignee Vs Publication Country	25
3.5.	Top Assignees Year-Wise Trend (Publication Year).	26
3.6.	Portfolio Summary.	27
3.7.	Patent Trend – Application Year	28
3.8.	Patent Trend – Application Country	29
3.9.	Patent Trend – Assignees	30
3.10.	Automated Technology Breakdown	30
3.11.	Problems - Assignees	31
2 12	Care Publications	32

4. Mar	ket & Business Analysis			33	-56
4.1.	Market Segmentation Overview	_			.34
4.2.	Company Segmentation	_			.36
4.3.	Market Size and Growth	_			.40
4.4.	Geographical Segmentation	_			. 41
4.5.	SWOT Analysis	_			.42
4.6.	Market Dynamics	_			.43
4.7.	Major Trends	_			.44
4.8.	Major Factors	-			.45
4.9.	Top Market Players		47	, 48	3, 49
4.10.	Top Startups.	_			.50
4.11.	Startups Overview	_			. 51
4.12.	Recent Advancements	_			.52
4.13.	Recent Acquisitions	_			.53
4.14.	Recent Partnerships	_			.54
4.15.	Recent Collaborations	-			.55
4.16.	Recent Seed Funding	_			.56



1.1. Introduction

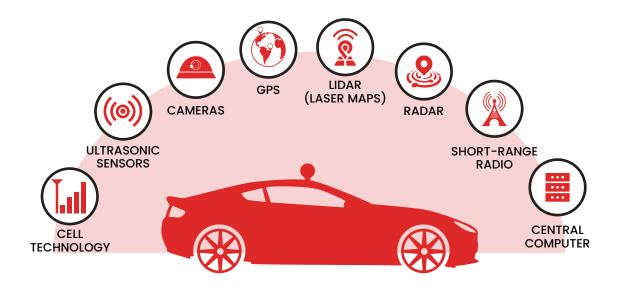
Autonomous Vehicle or a self-driving vehicle is a next-generation driving technique that eliminates partially of fully human interaction to run a vehicle.

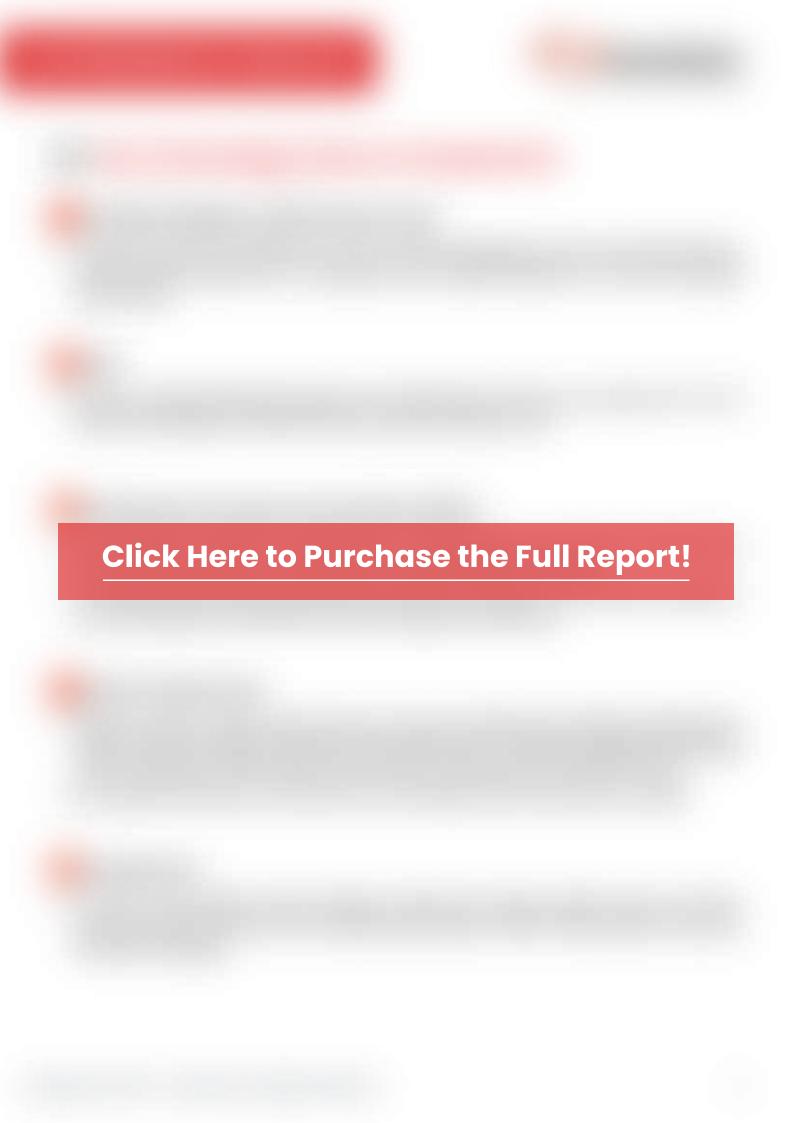
Key features

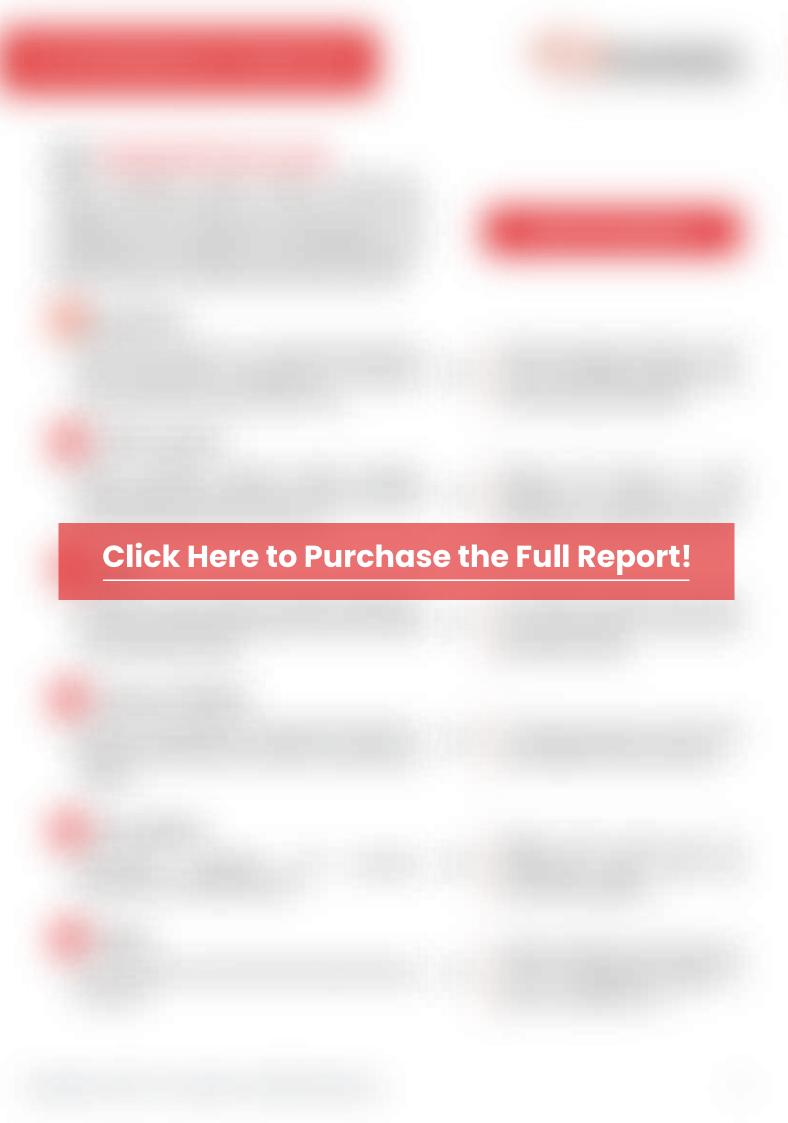
- AVs are able to recognize traffic signals and other signs like stops or pedestrians on the road as well as other types of vehicles like cars, trucks, etc.
- Different vehicle speeds, momentum, lane change, passing should be determined by the AV.
- AV must be equipped with an Advanced Driver Assistance System (ADAS) along with Crash Avoidance System (CAS) to become safe and secure.
- The surrounding environment should be aware of the AVs to avoid any traffic, accident, or crash type of incidents.
- Also, with surrounding, inside of passenger state like the fatal, sleepy or emotional state should determine to avoid any kind of misshapen on the road.

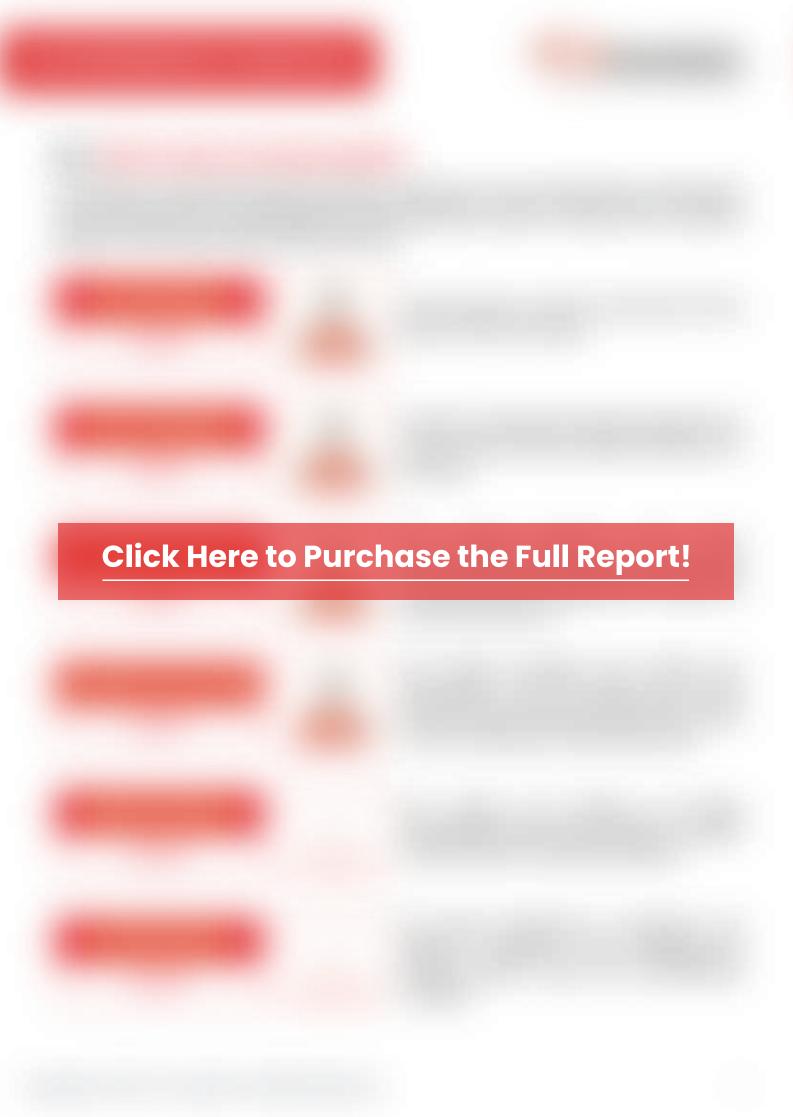
How it works

- Multiple sensors, processors, machine learning systems, and algorithms work simultaneously to provide driverless vehicle functionality.
- The basic design of the operation of AVs is "sense-plan-act" which creates a map of their surrounding environment.
- AVs are equipped with multiple sensors, cameras, radars, etc. to capture data of surroundings, and based on data, the software will analyze the best course of scenarios to act like acceleration, lane change, or overtaking.

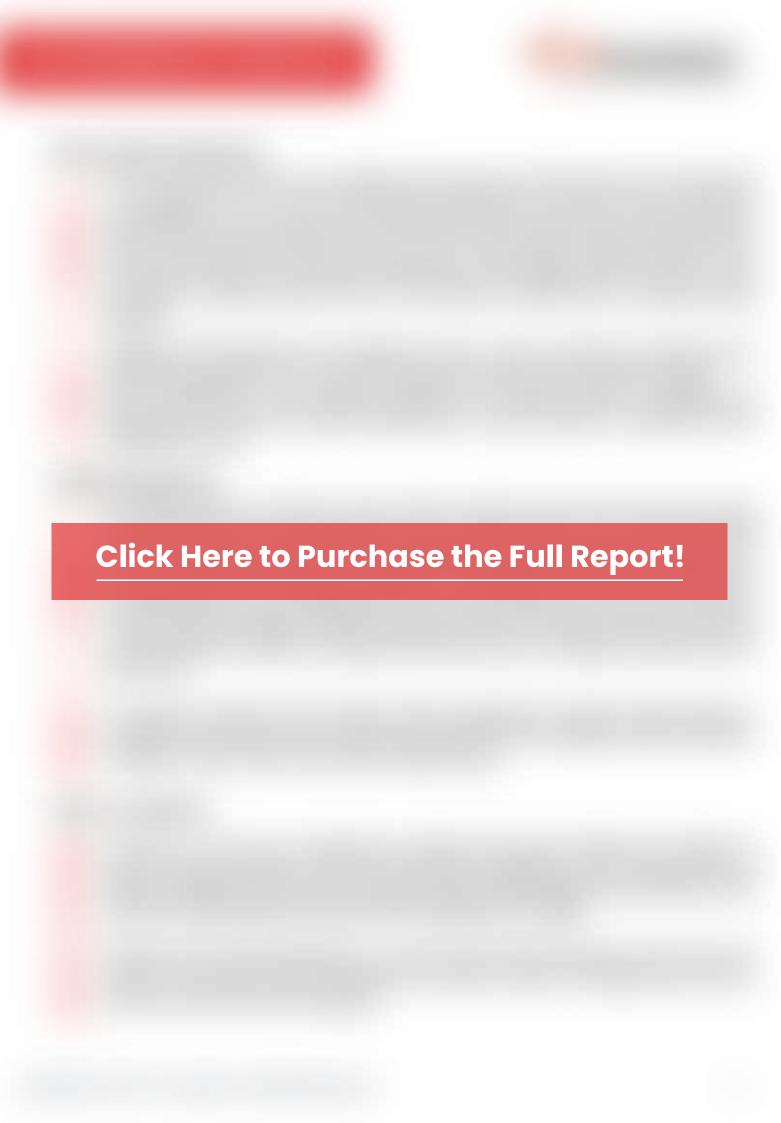


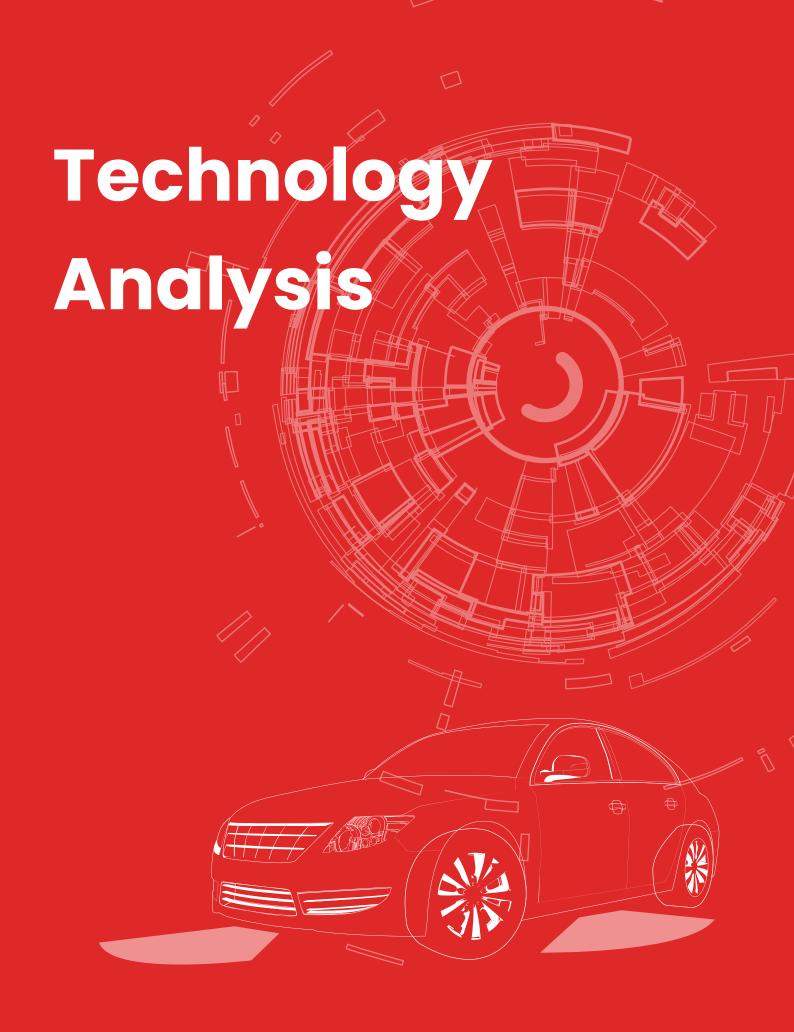






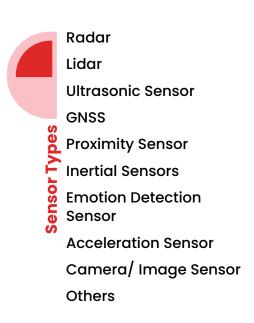


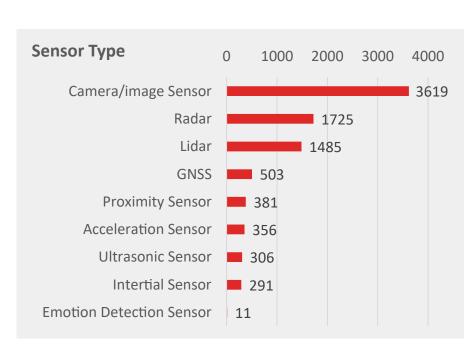






2.1. Technology Segmentation







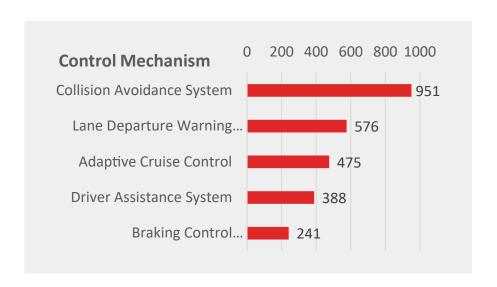
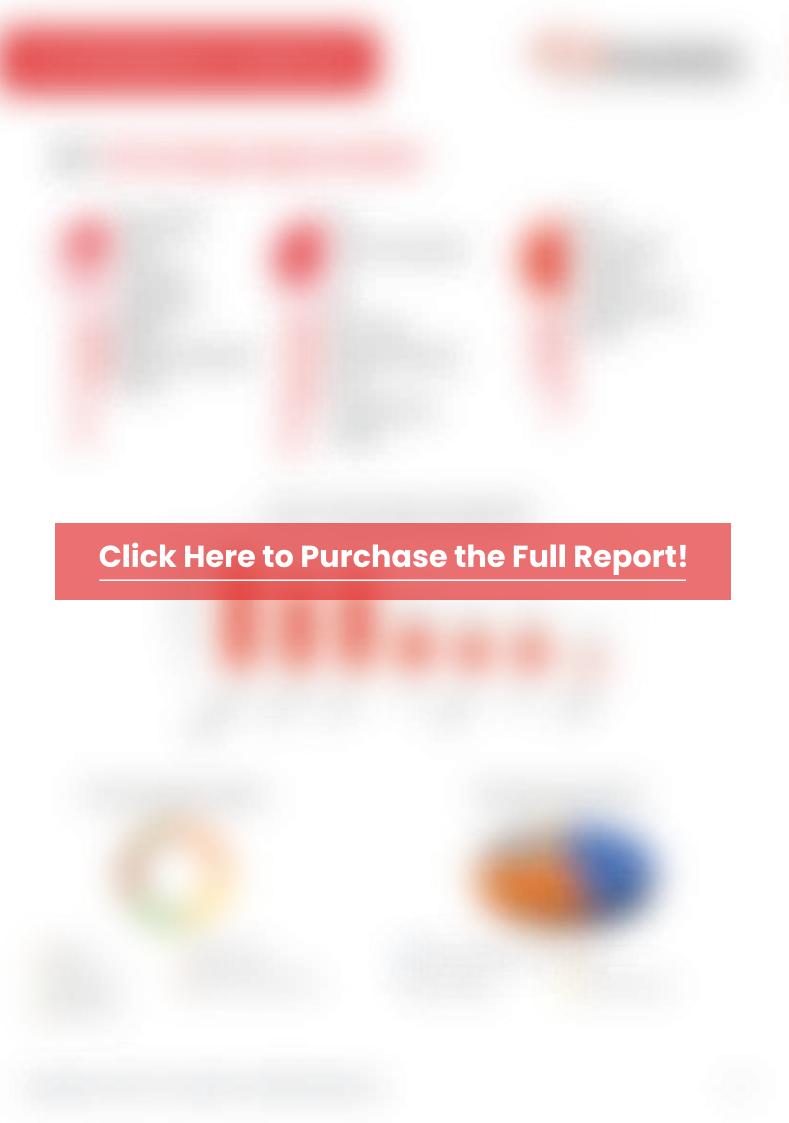
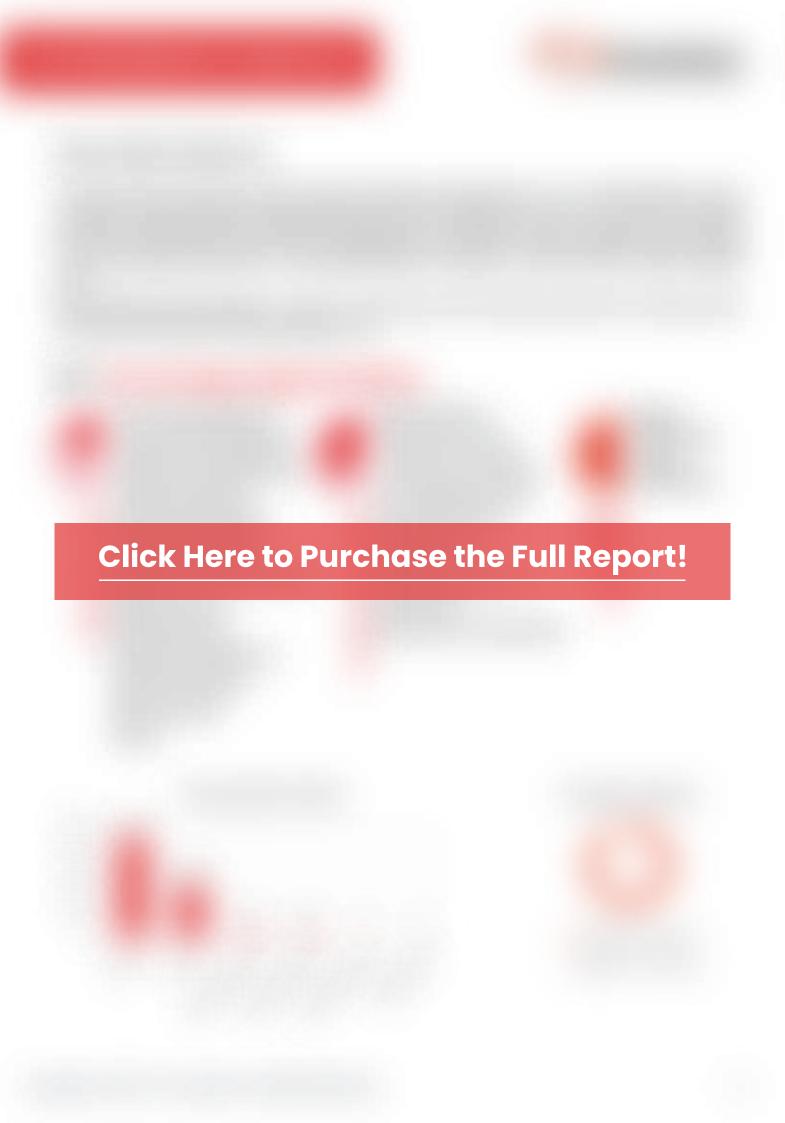
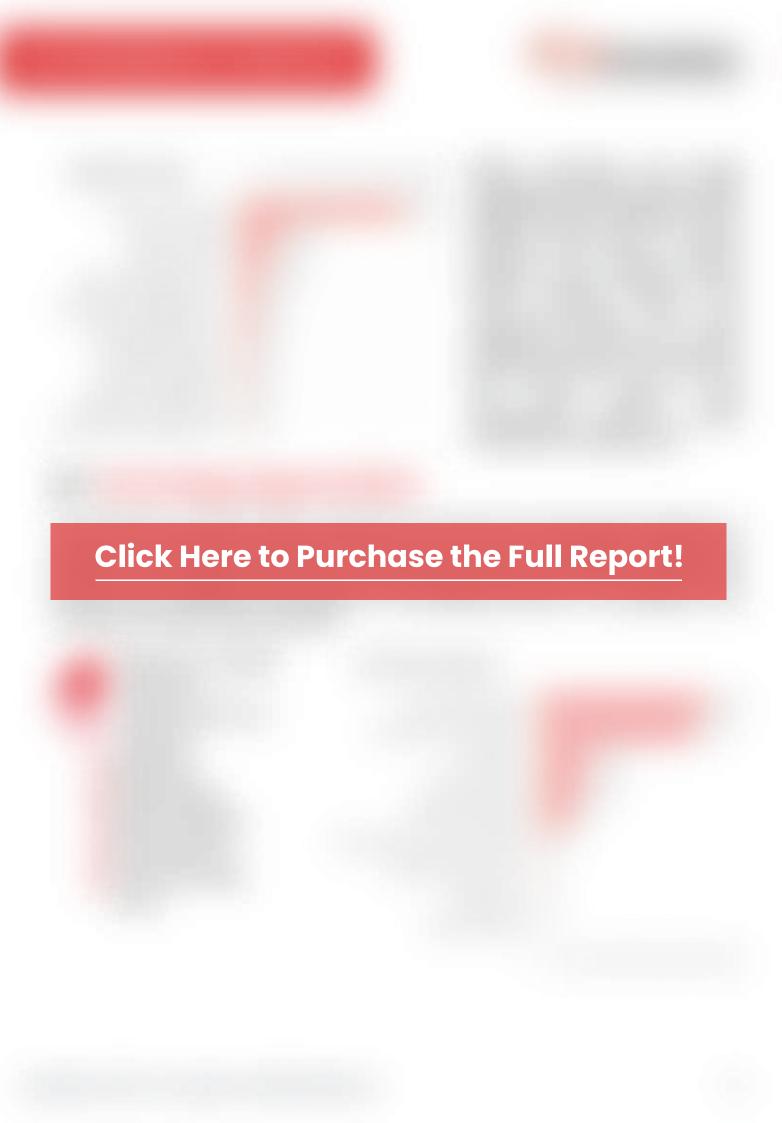


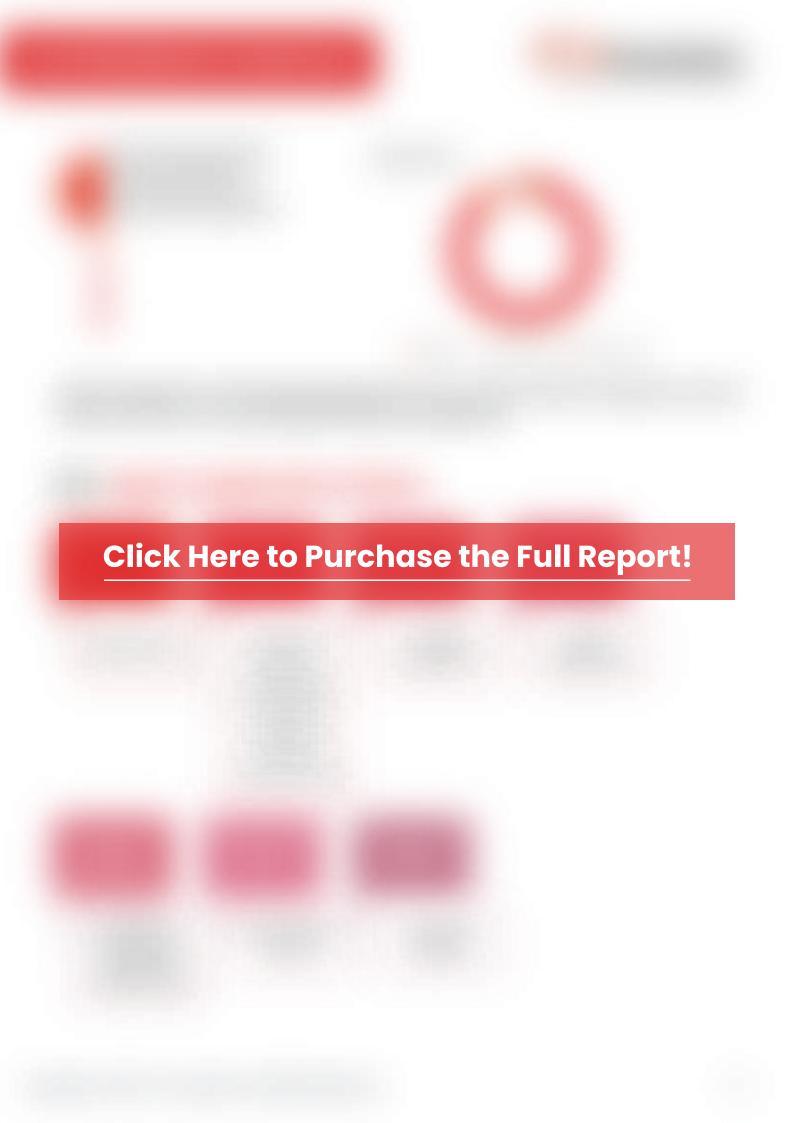
Image Sensors and Radar are widely used Sensor types in Autonomous Vehicle technology which are further utilized in vehicle control like collision avoidance systems, Lane departure warnings, etc. The key application of both the technologies is in Self-driving vehicles and Driver-less logistics distribution.

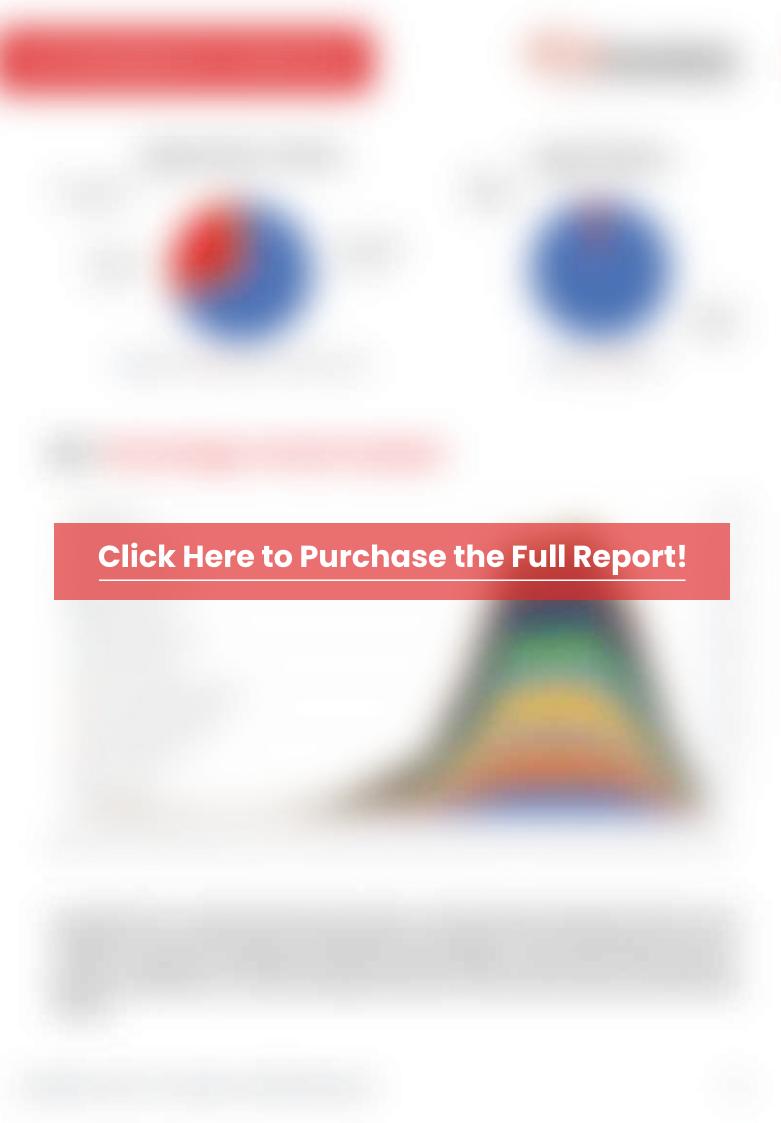
As the level of automation increases, the control mechanism needs to get more advance to provide safety and assistance with the help of sensors.

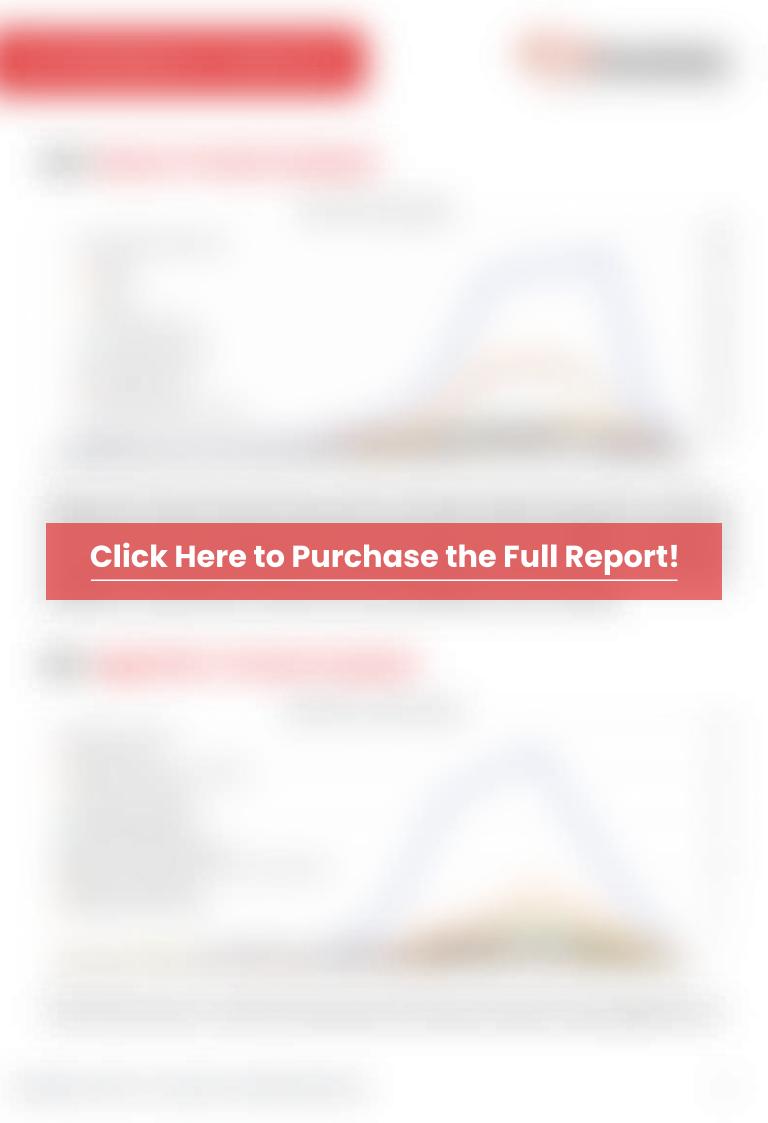


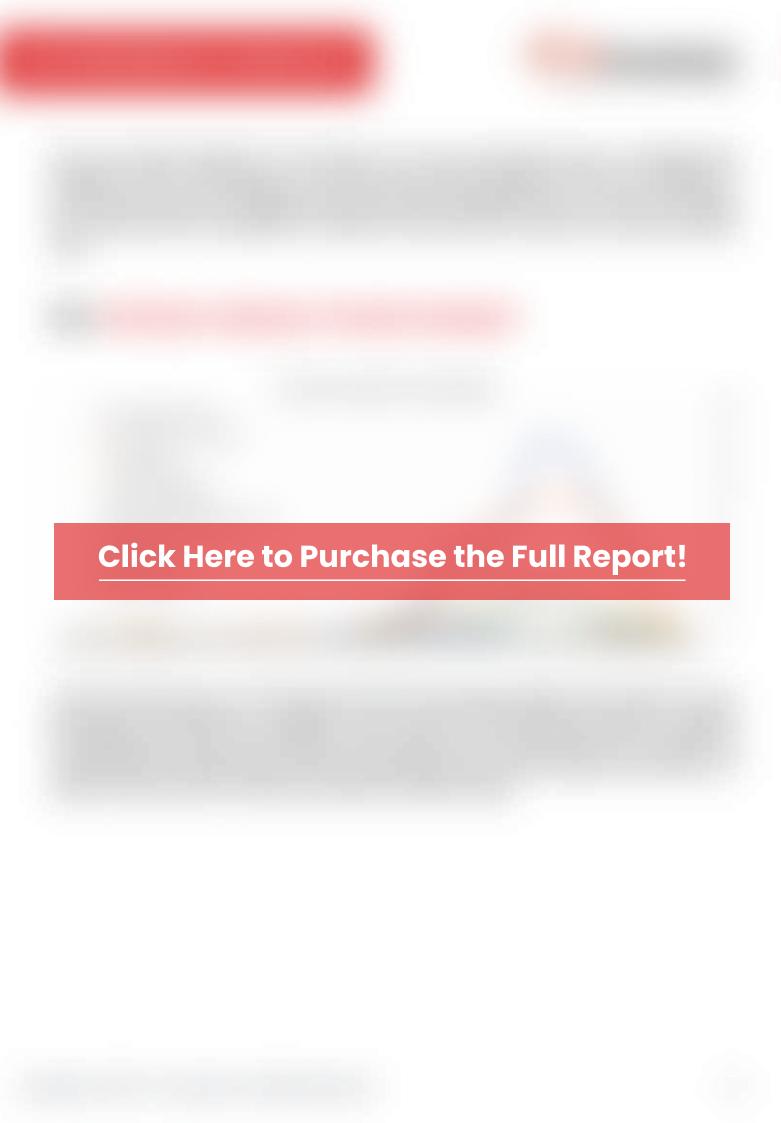


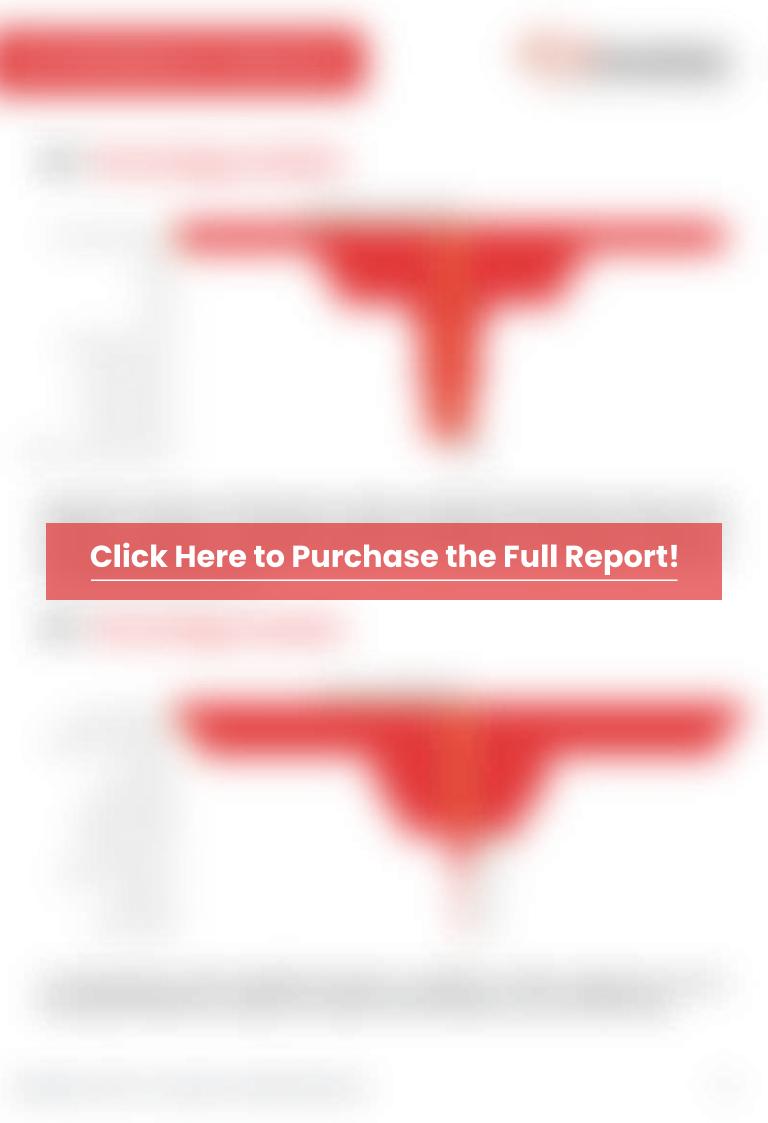


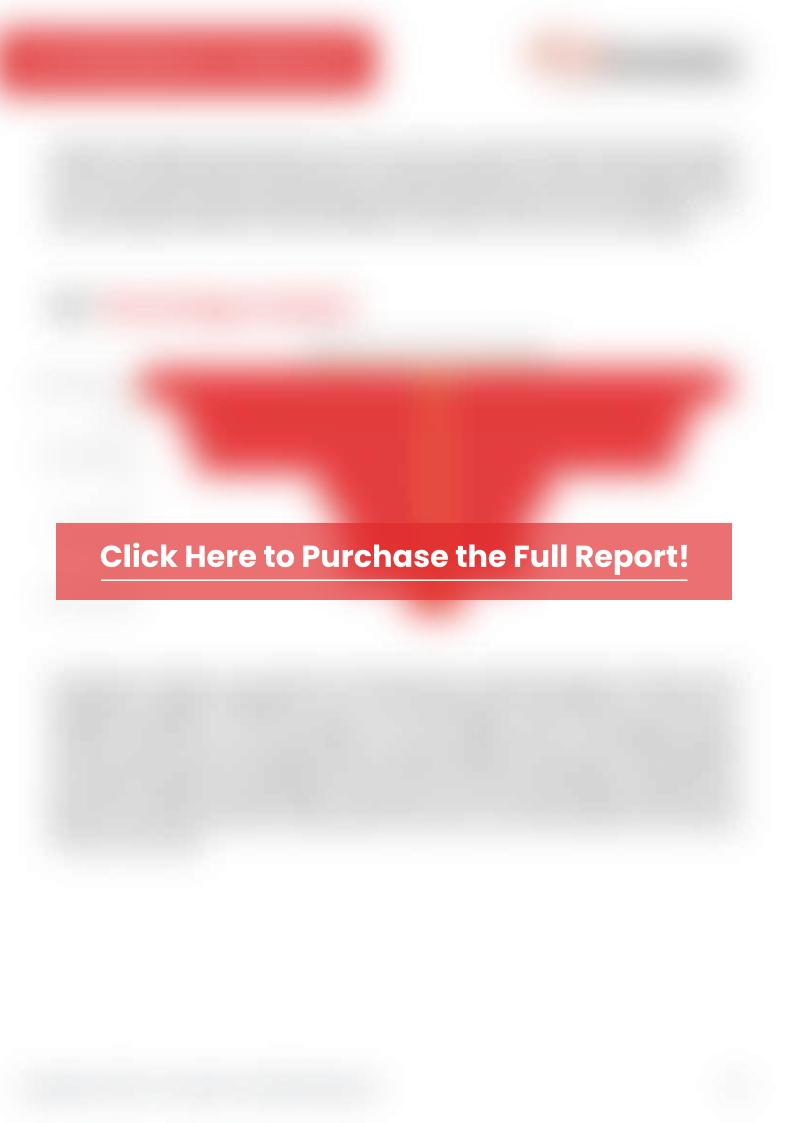








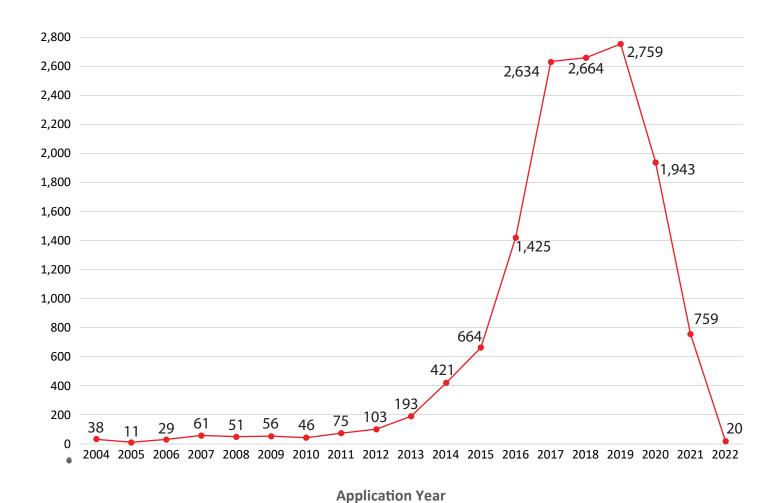








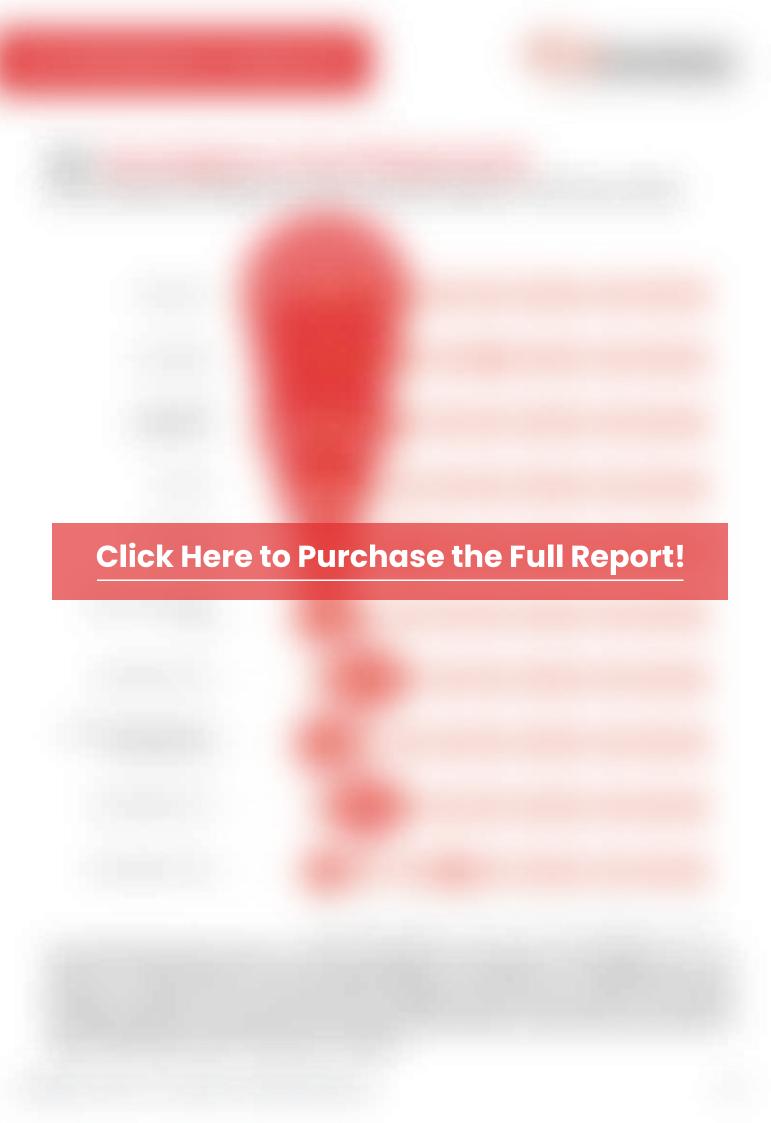
3.1. Application Count per Year

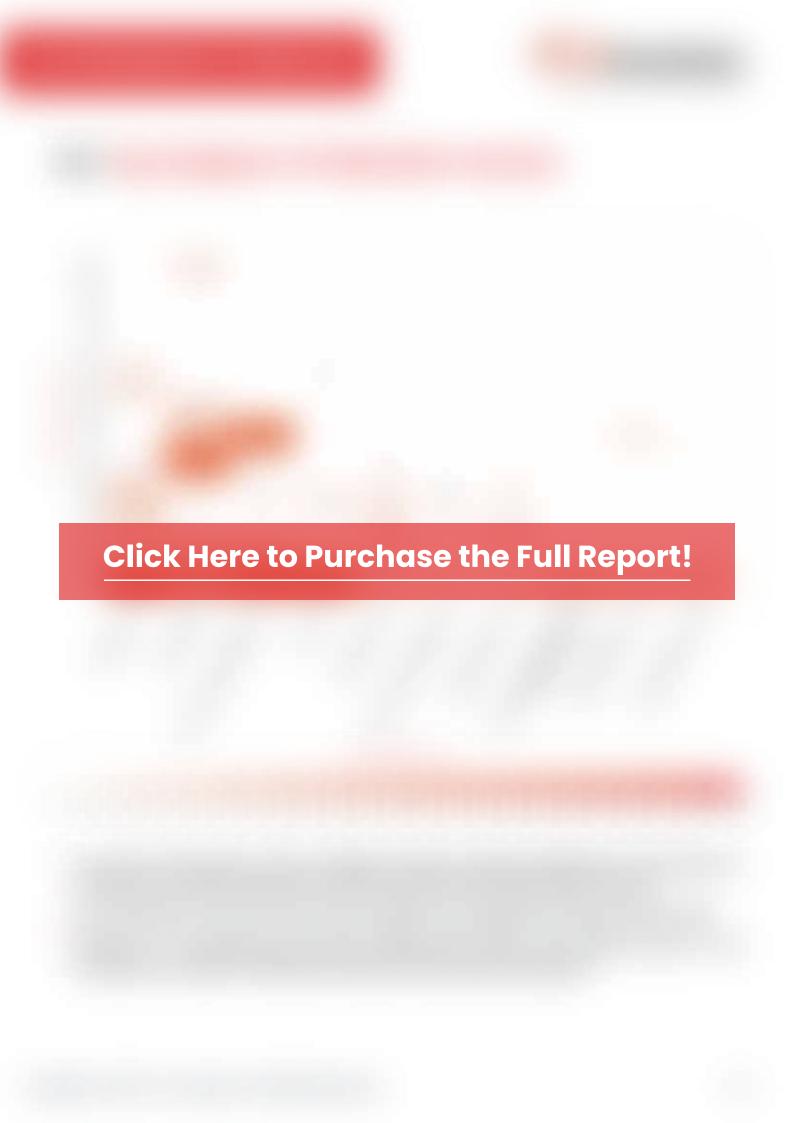


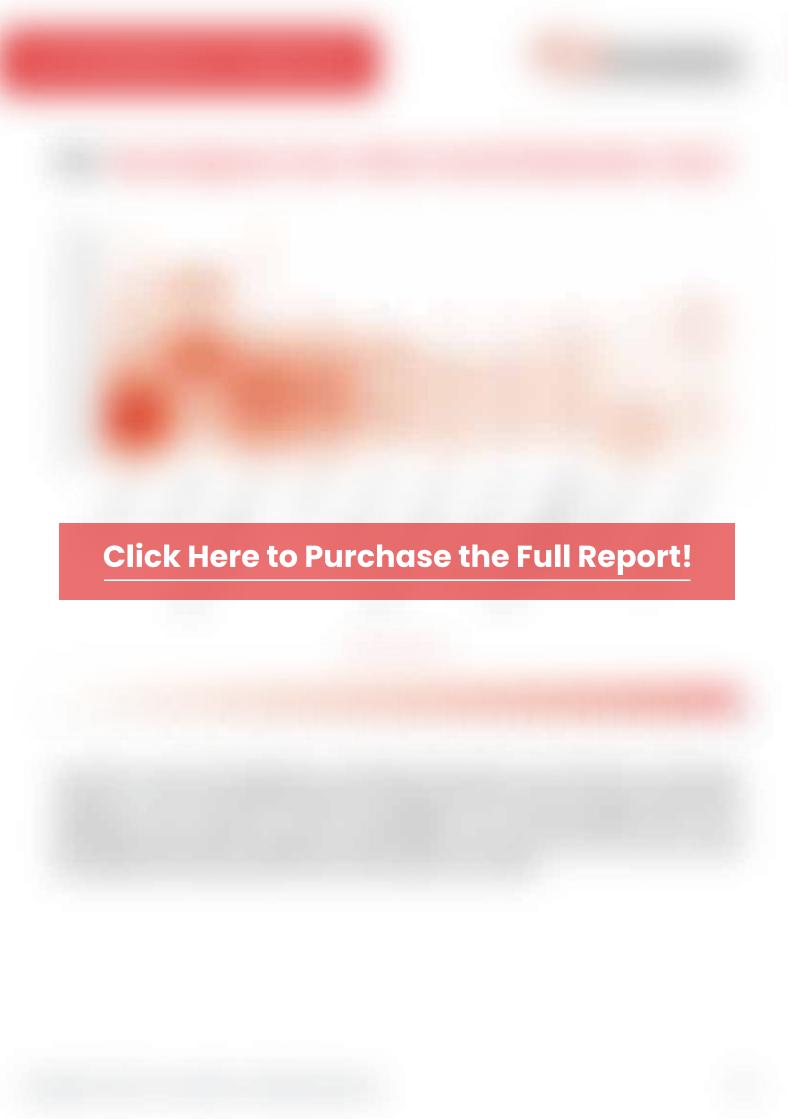
As the following chart shows, the year wise patenting activity indicates inconsistent filings with gradual overall increase throughout. In the last 5 years, the application filling is drastically increase in various sub-technologies area of AV like security, central chip processor, tracking and navigation system, and many more.

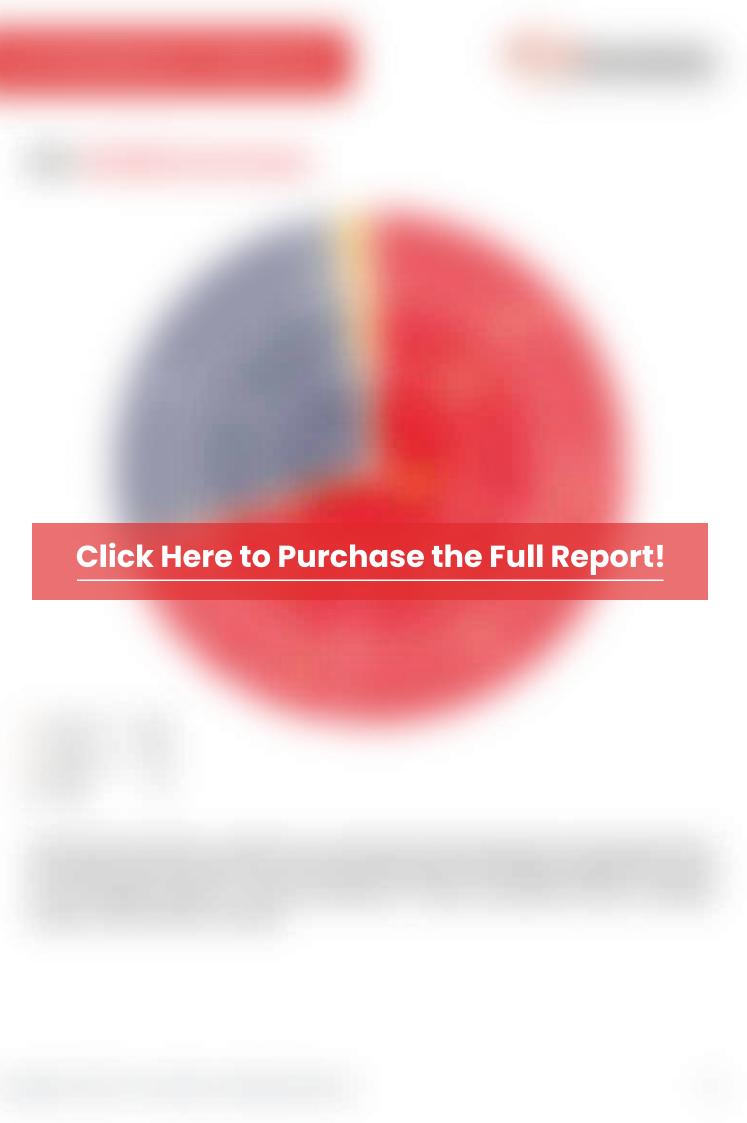
Please note that the trend for the year 2020 & 2021 might not be complete as it may take 18 months for a patent application to be published.

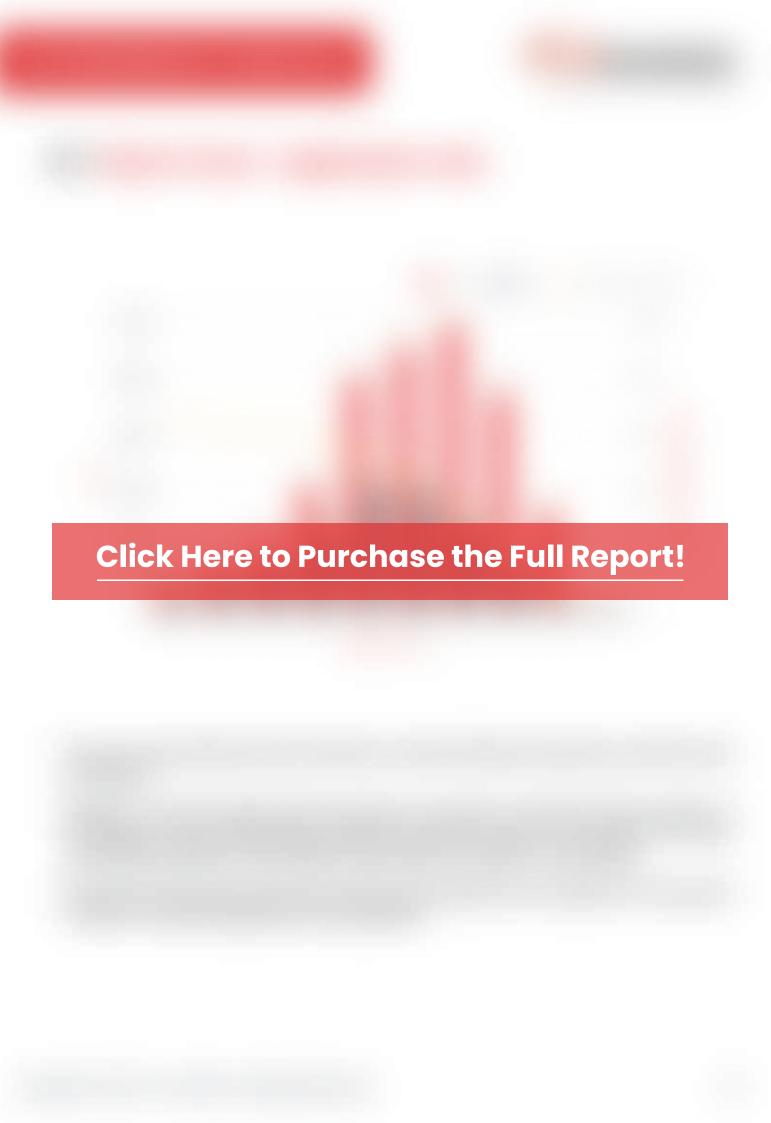


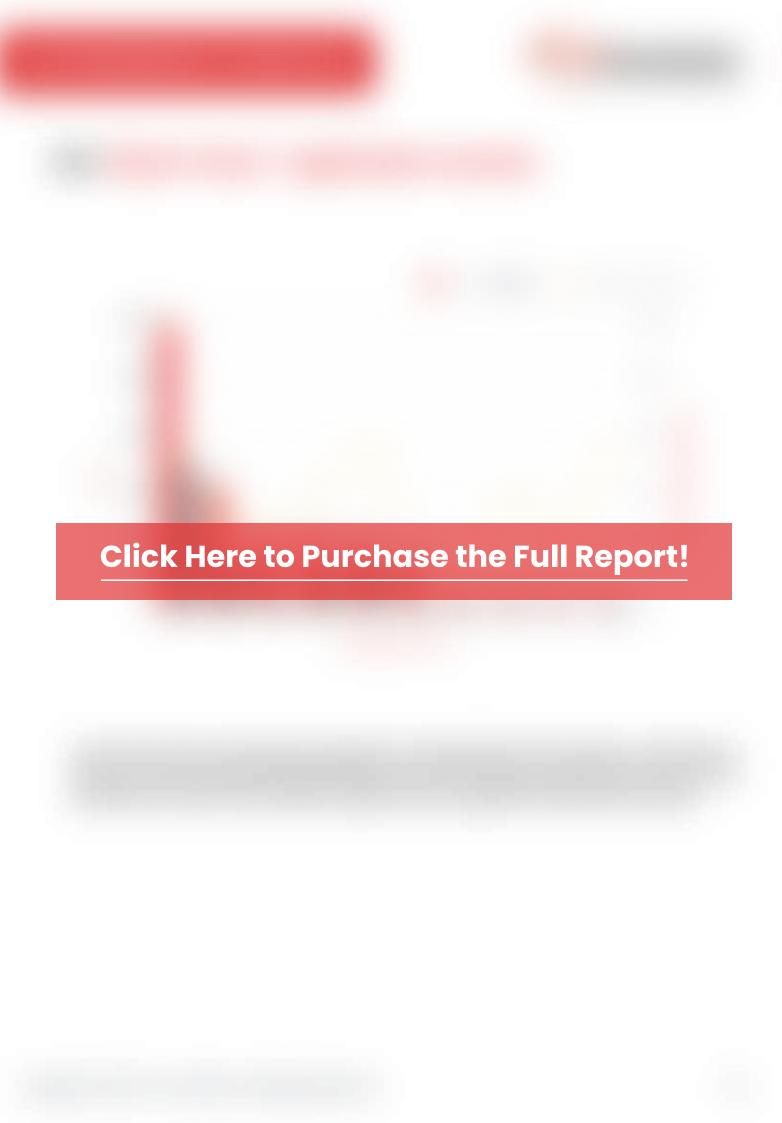


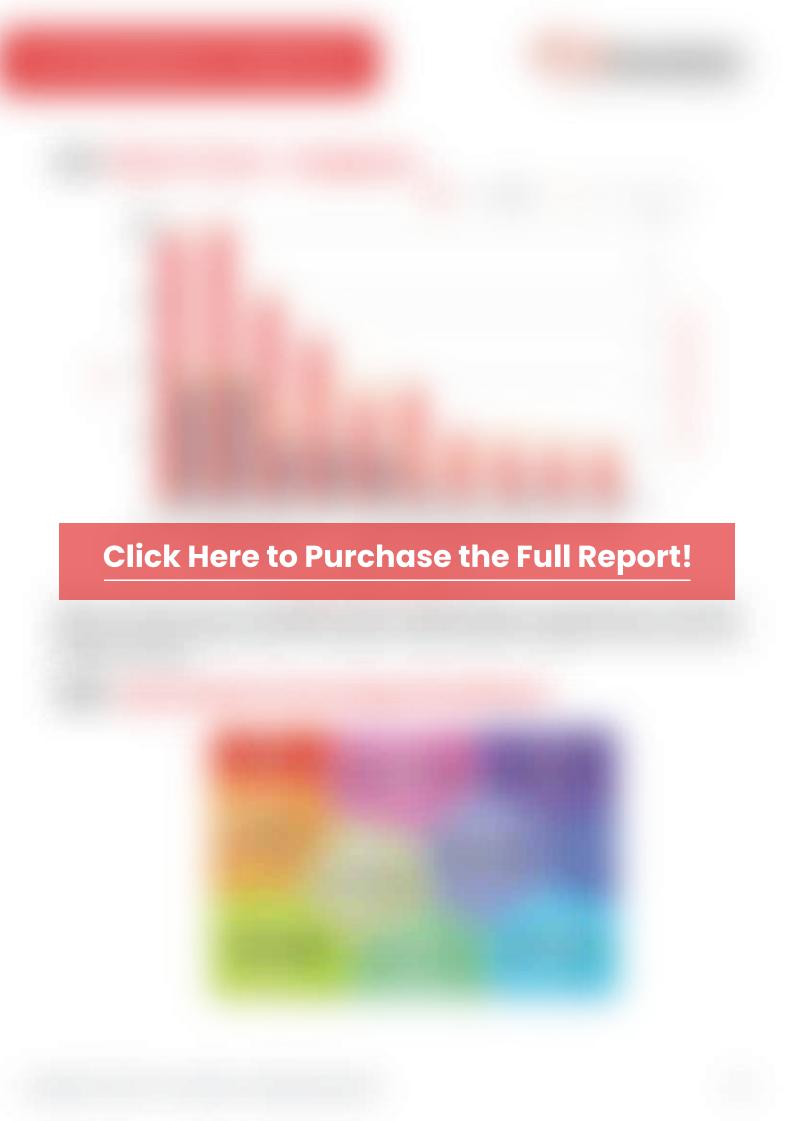


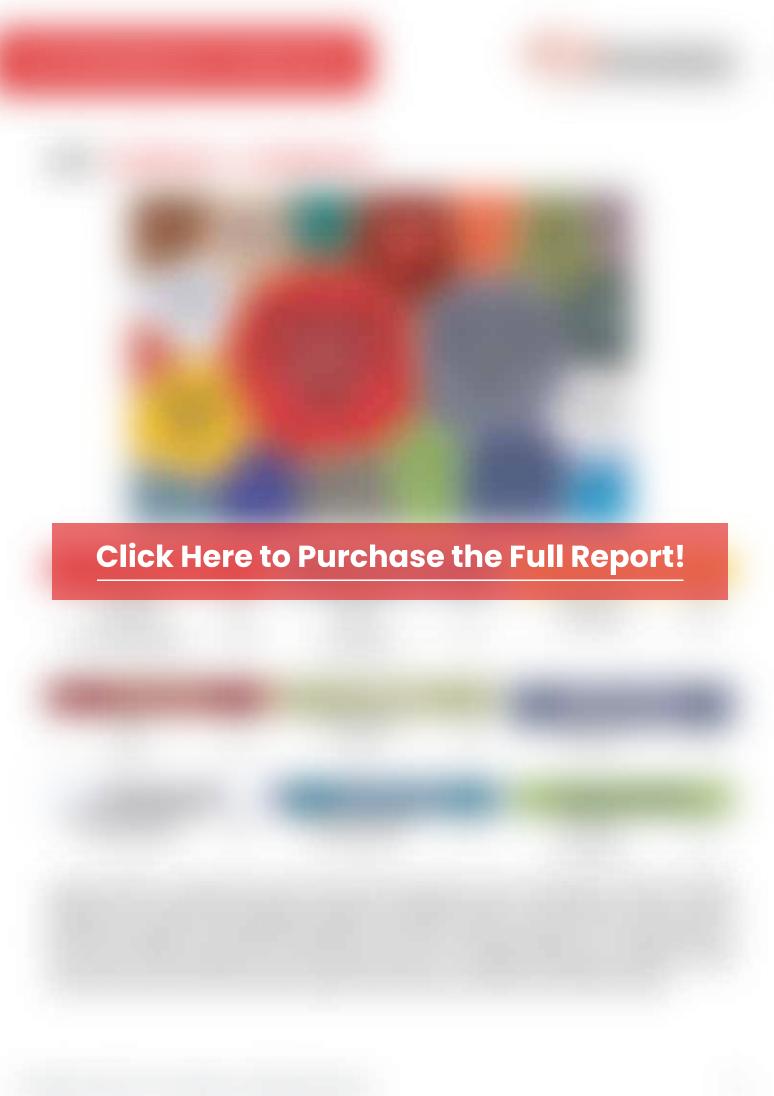


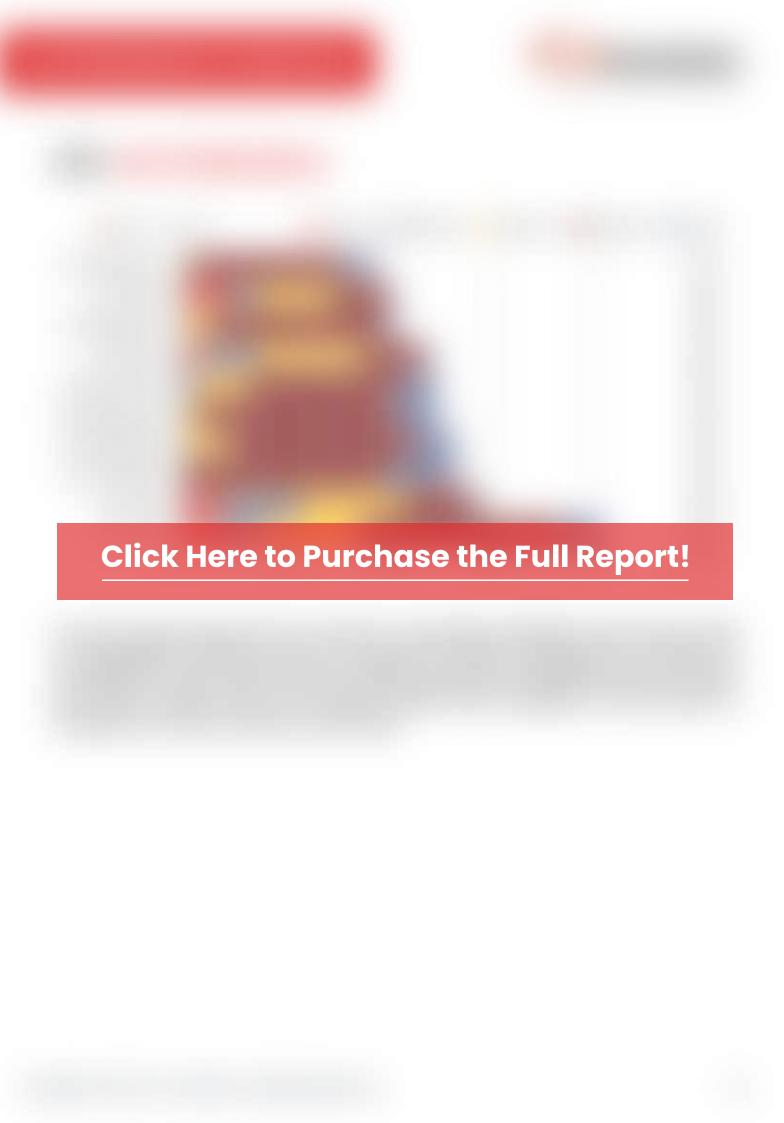


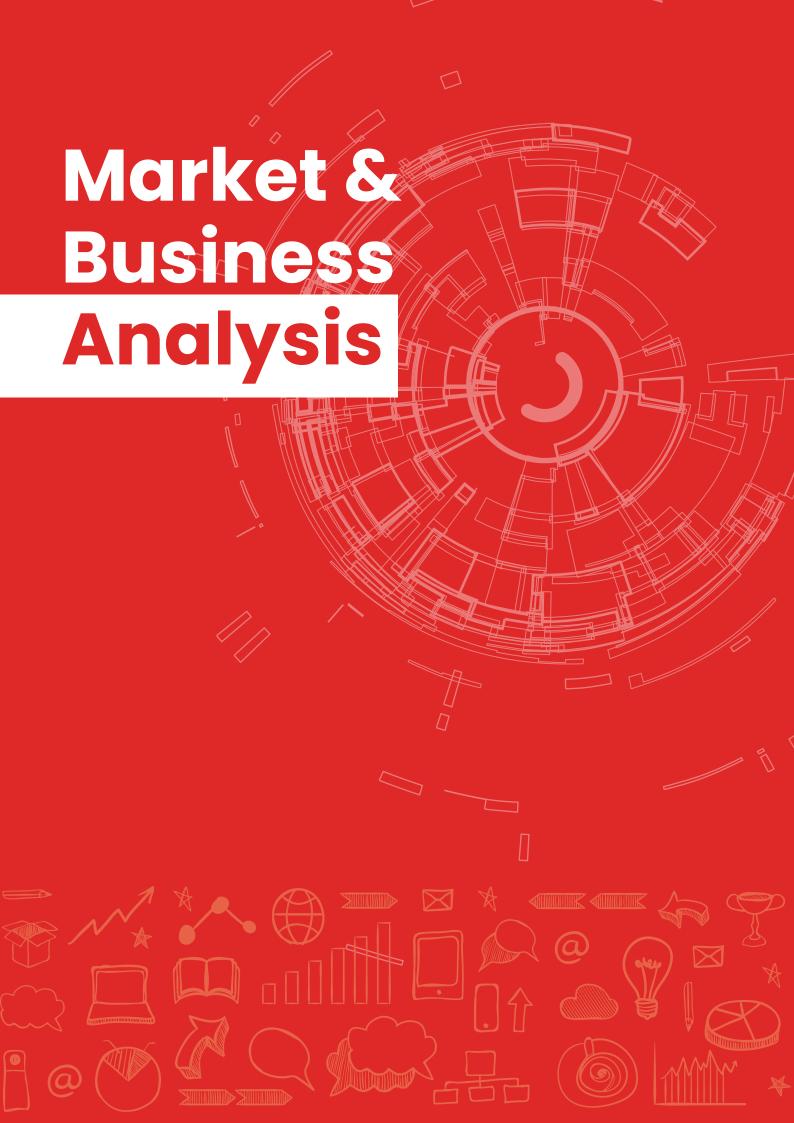






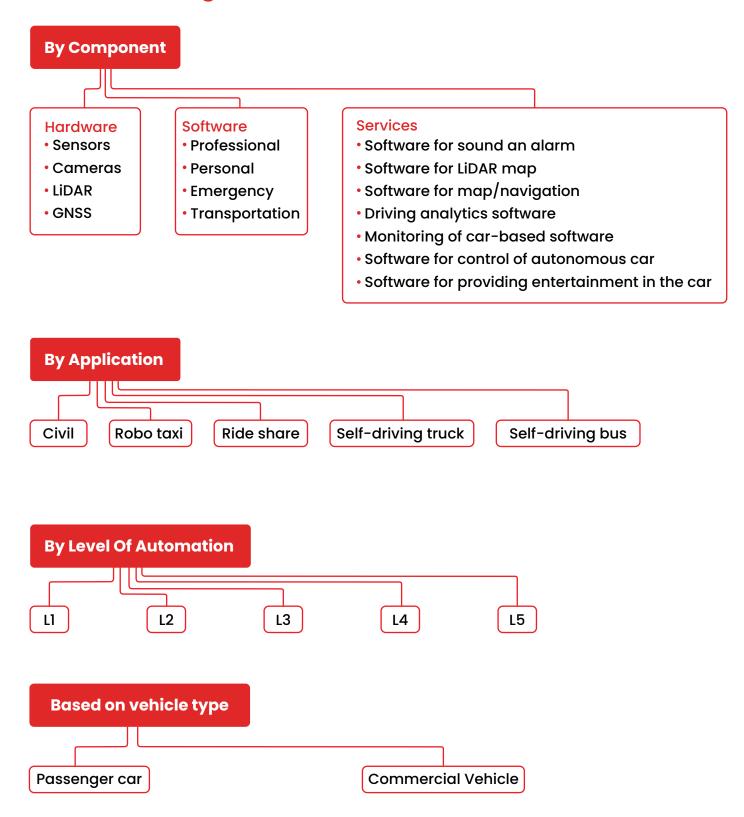


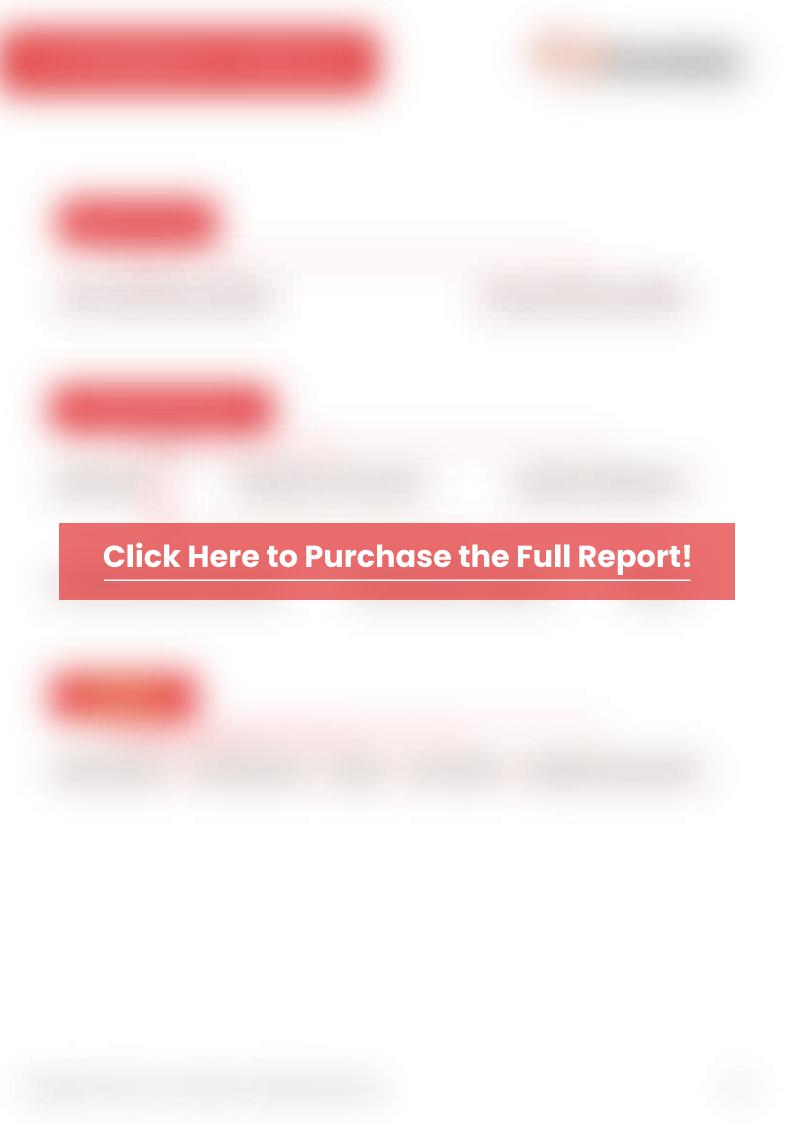


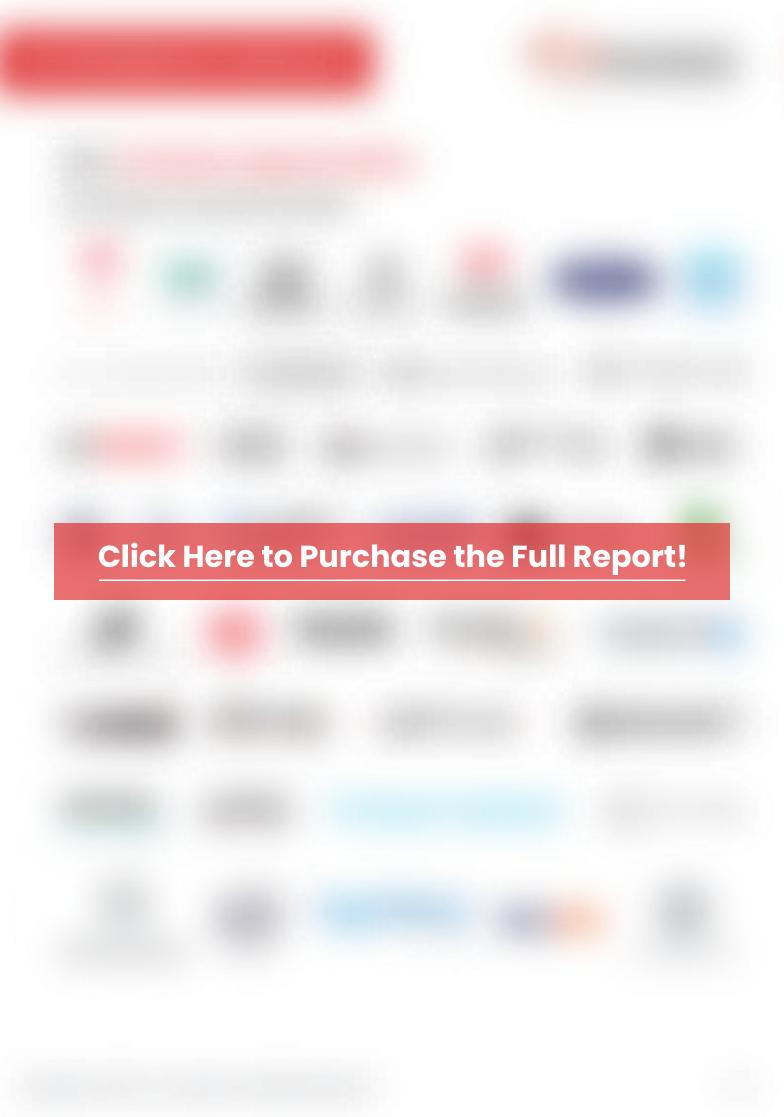


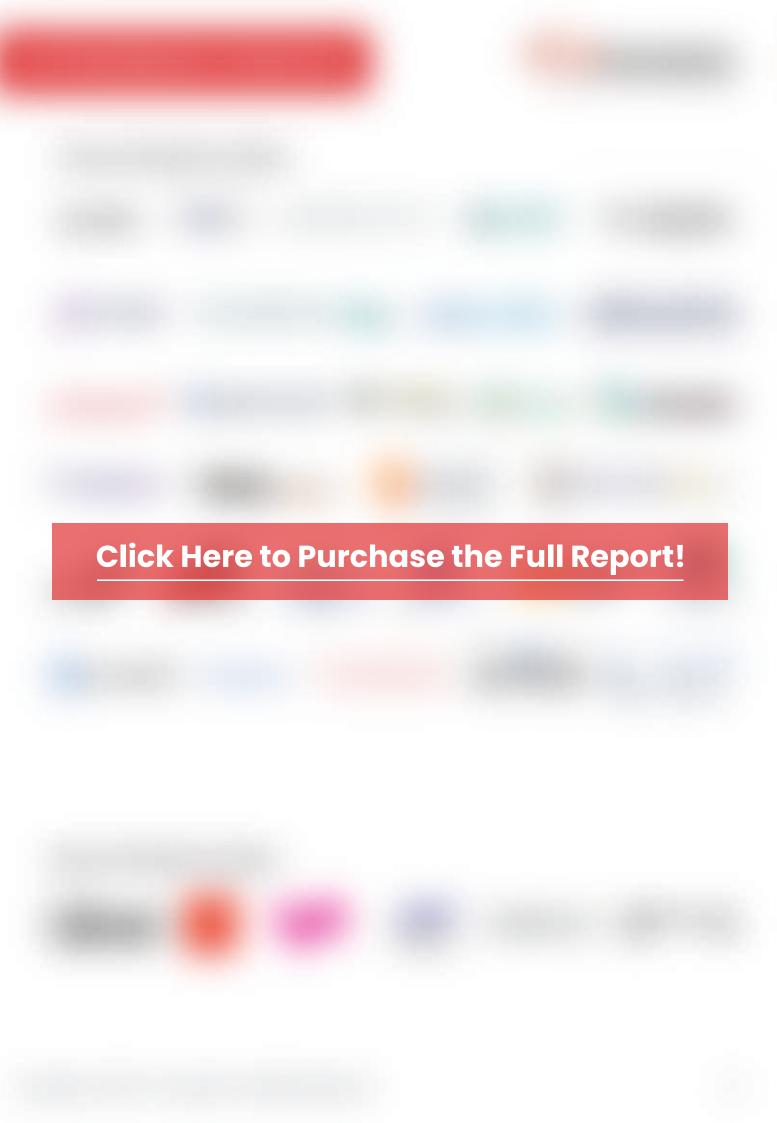


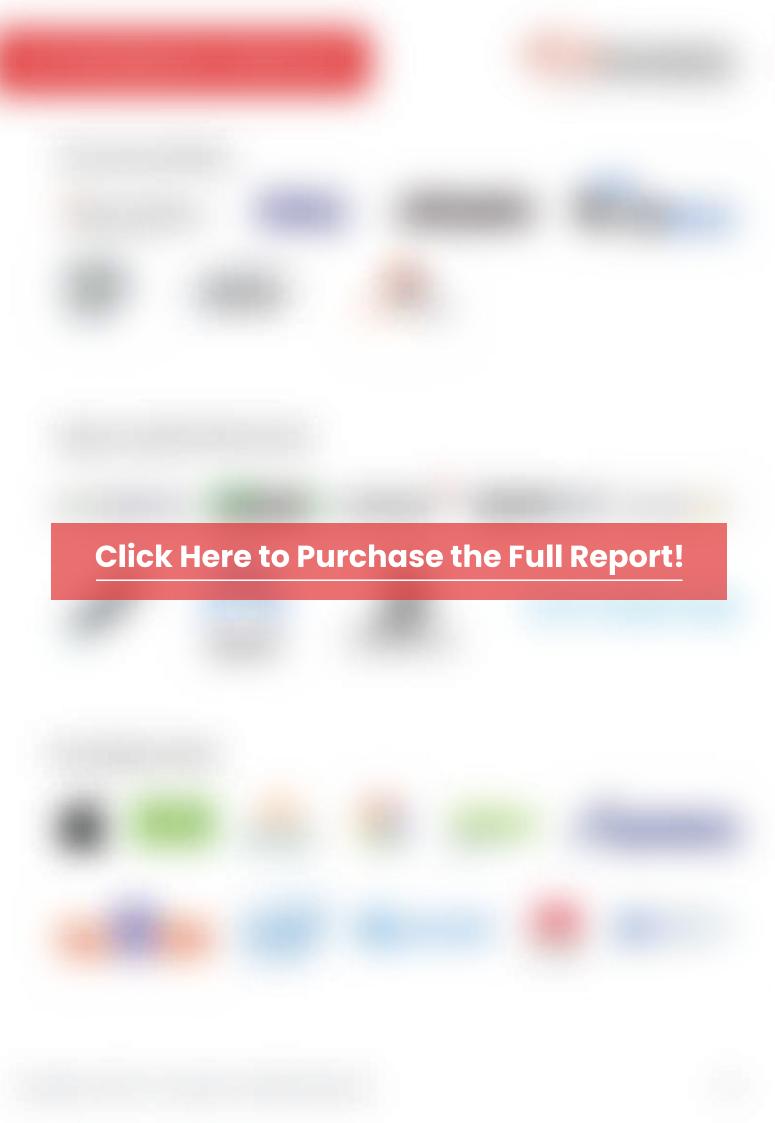
4.1. Market Segmentation Overview

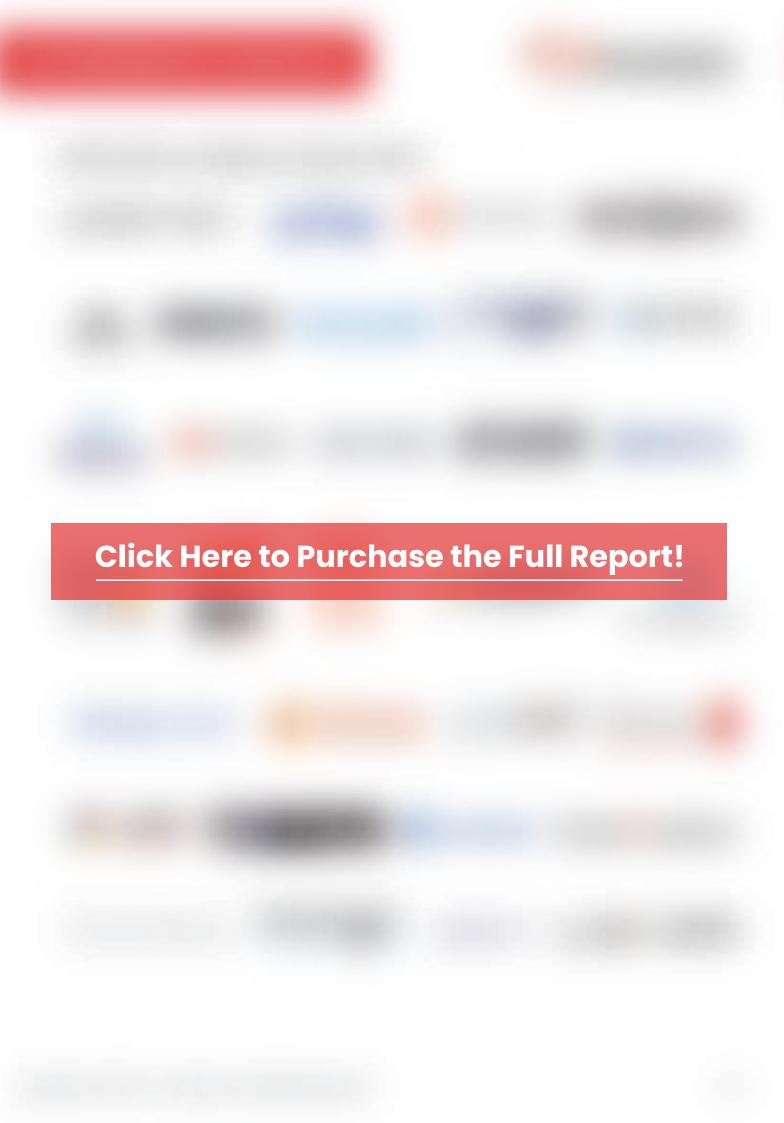


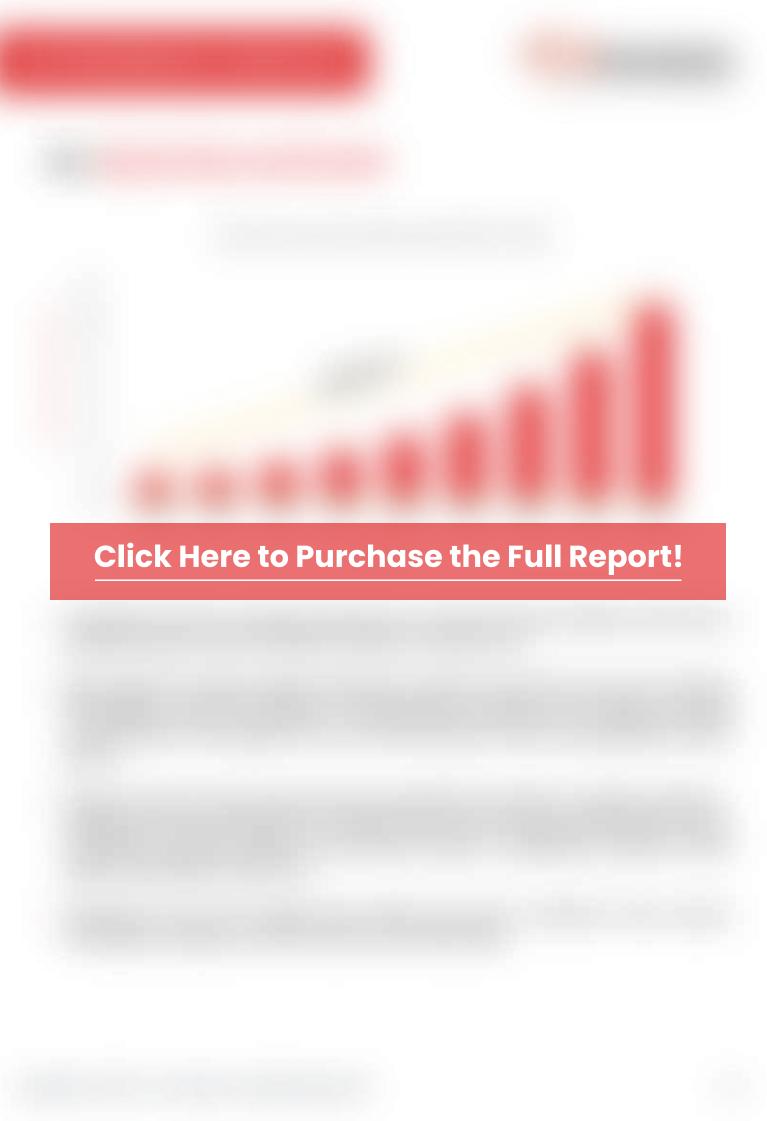


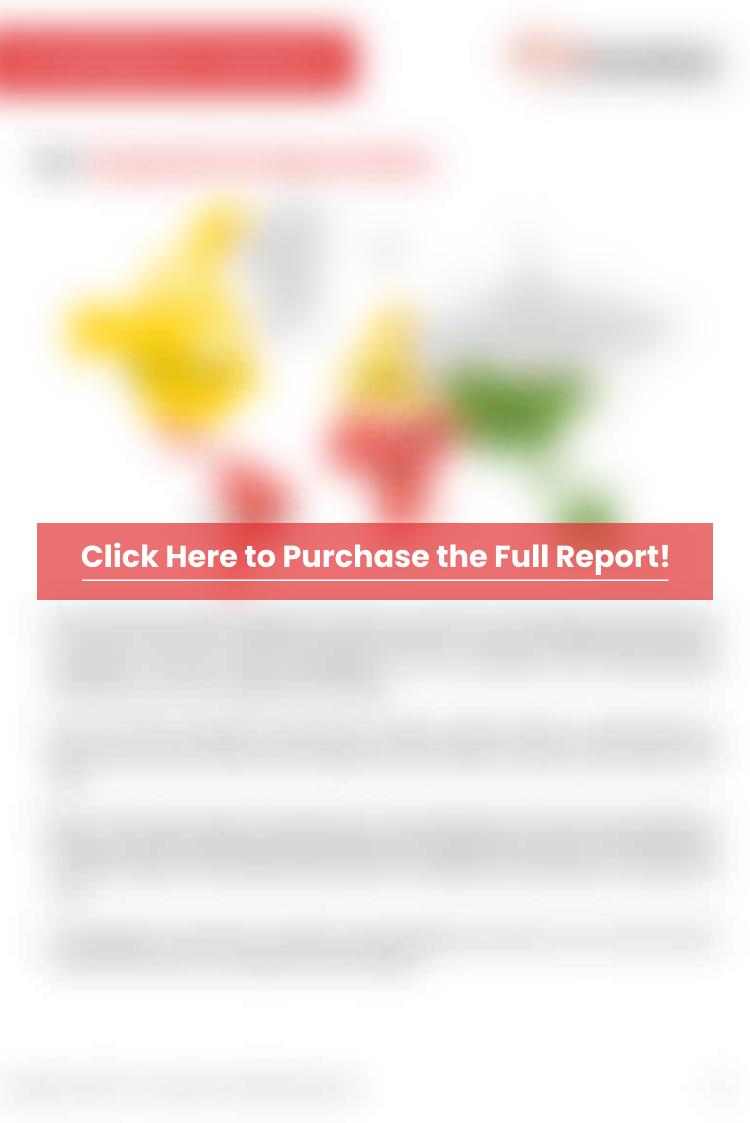


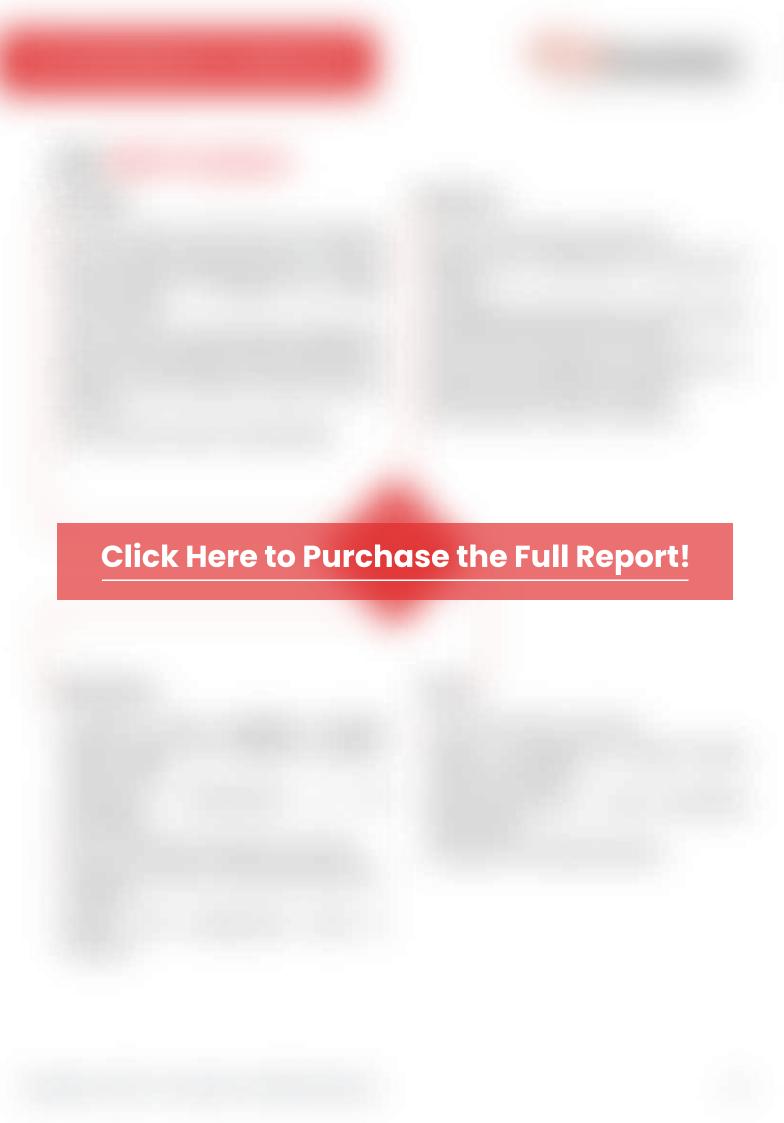


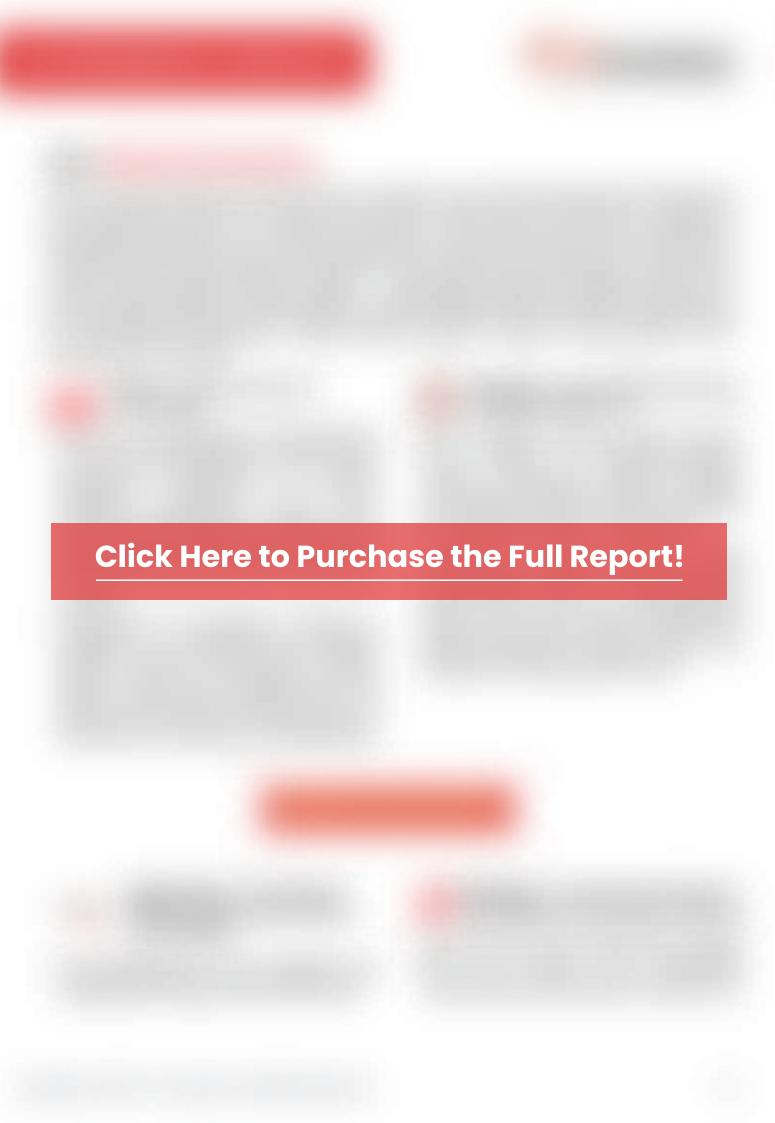






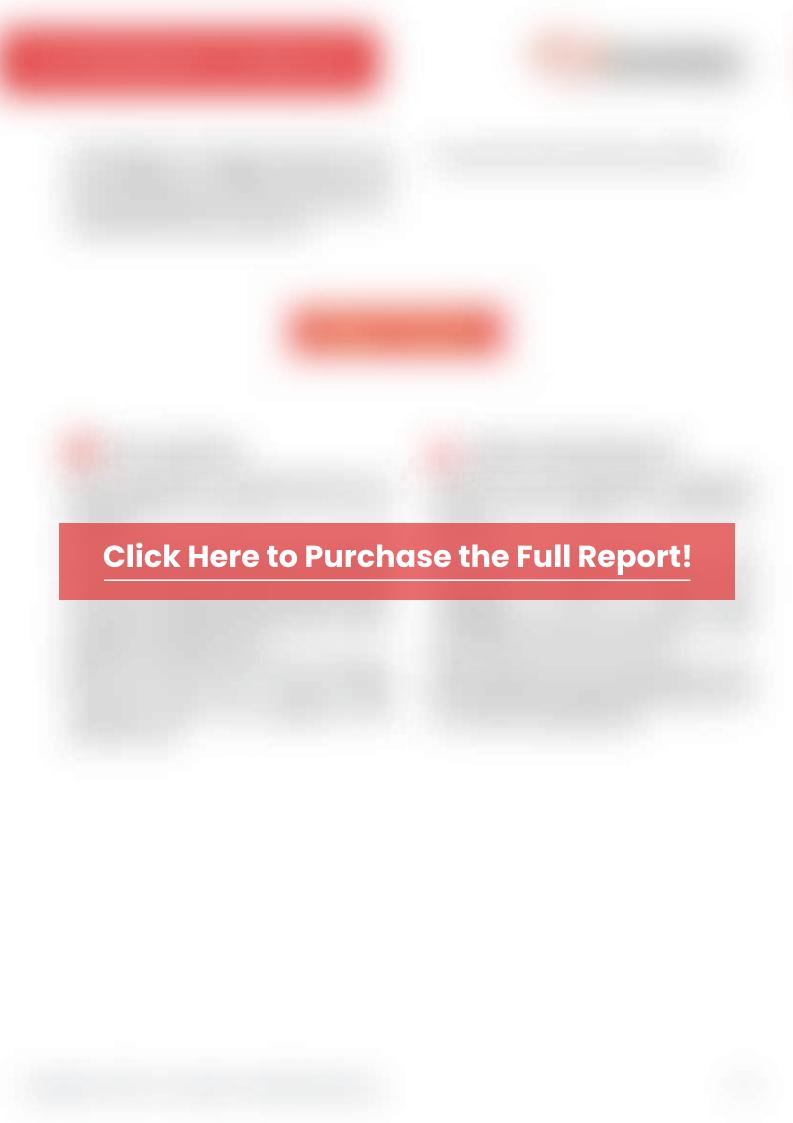


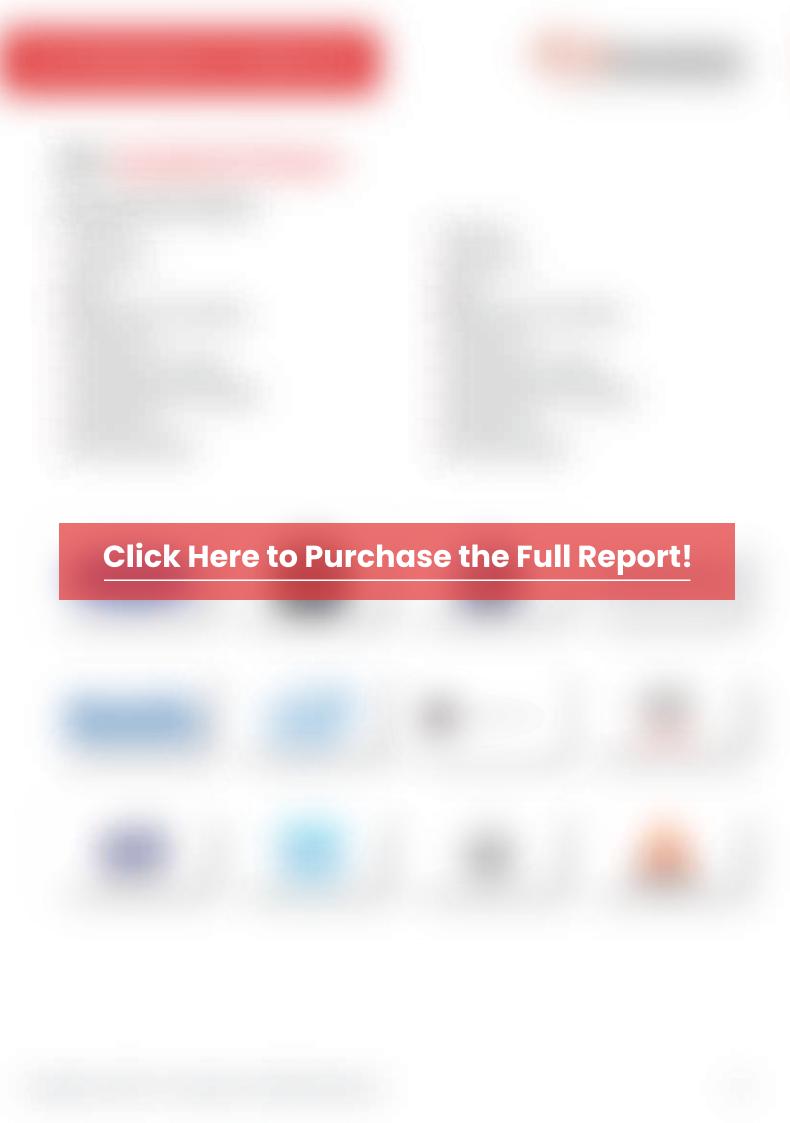


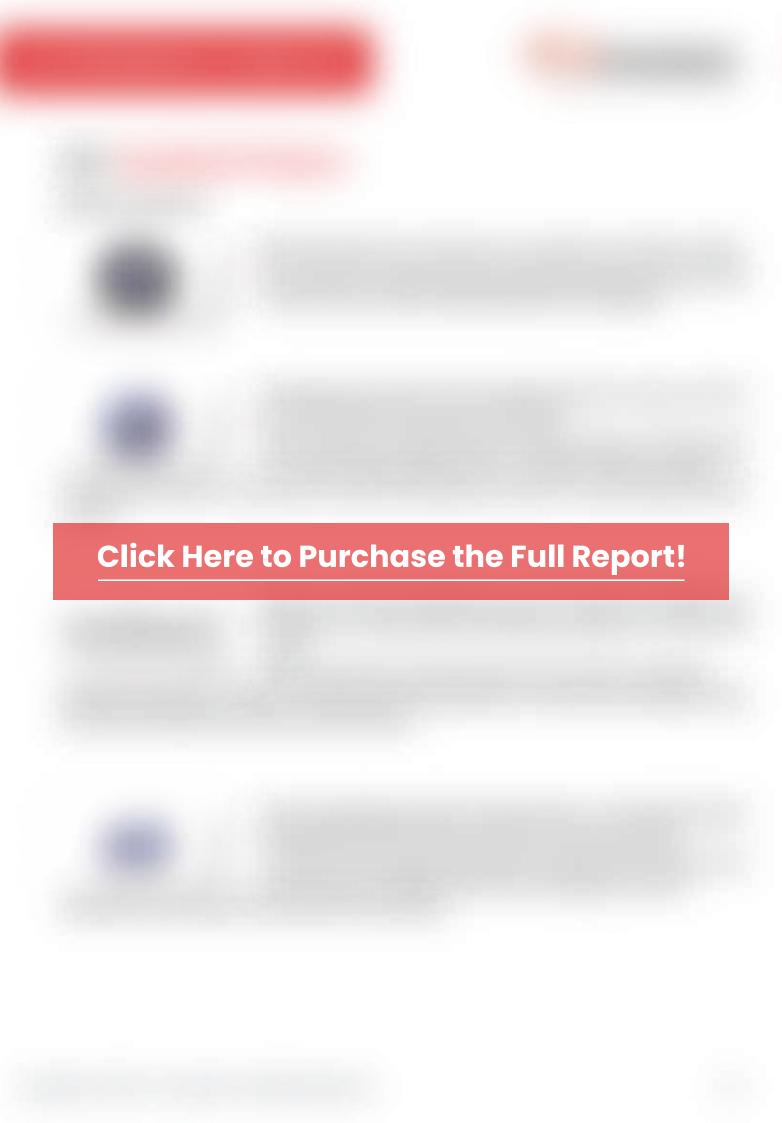


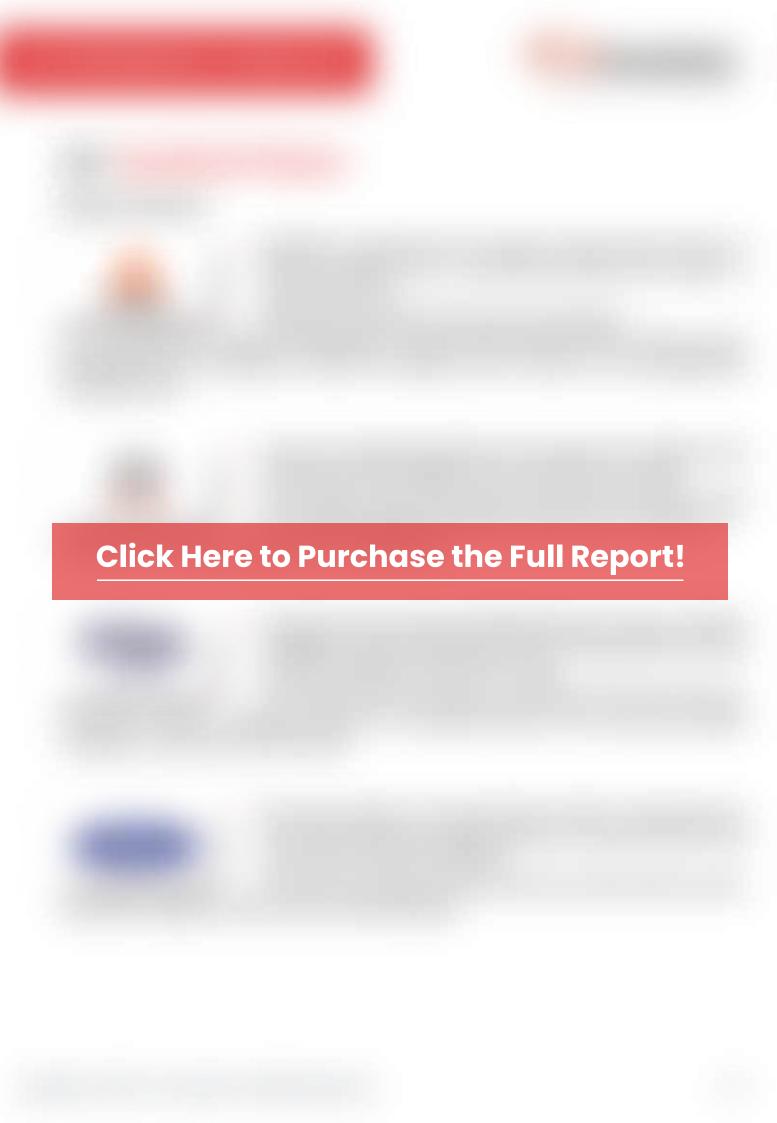


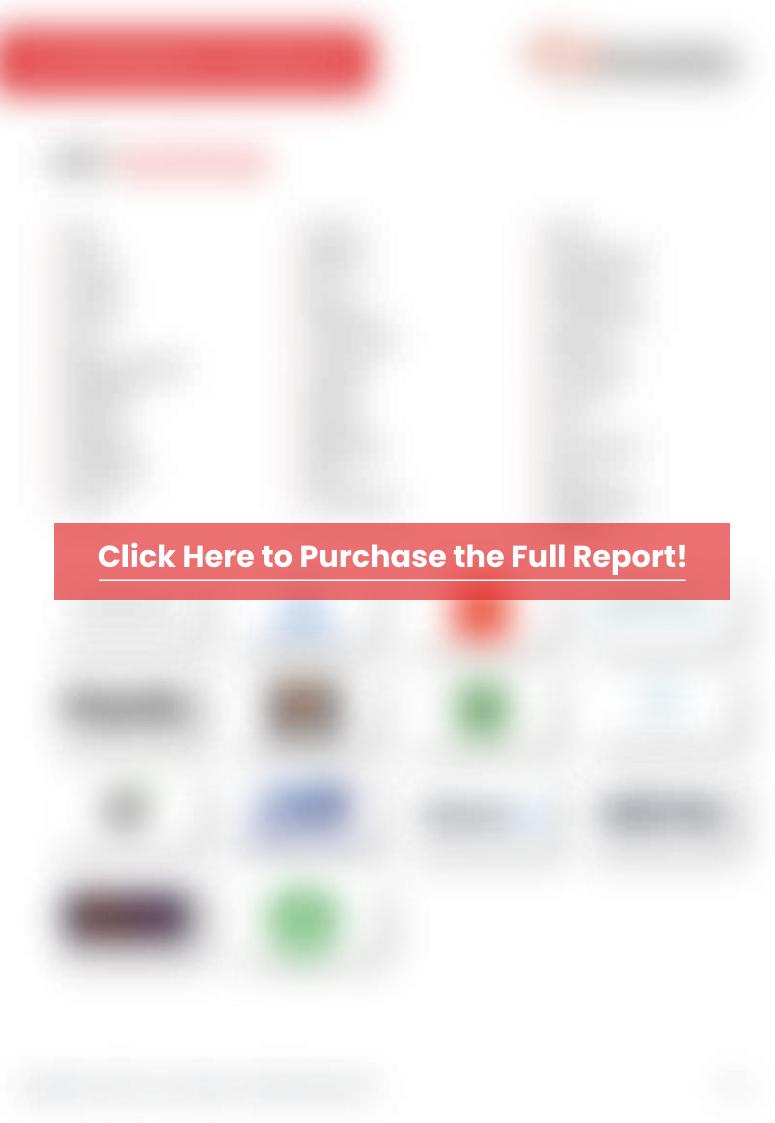


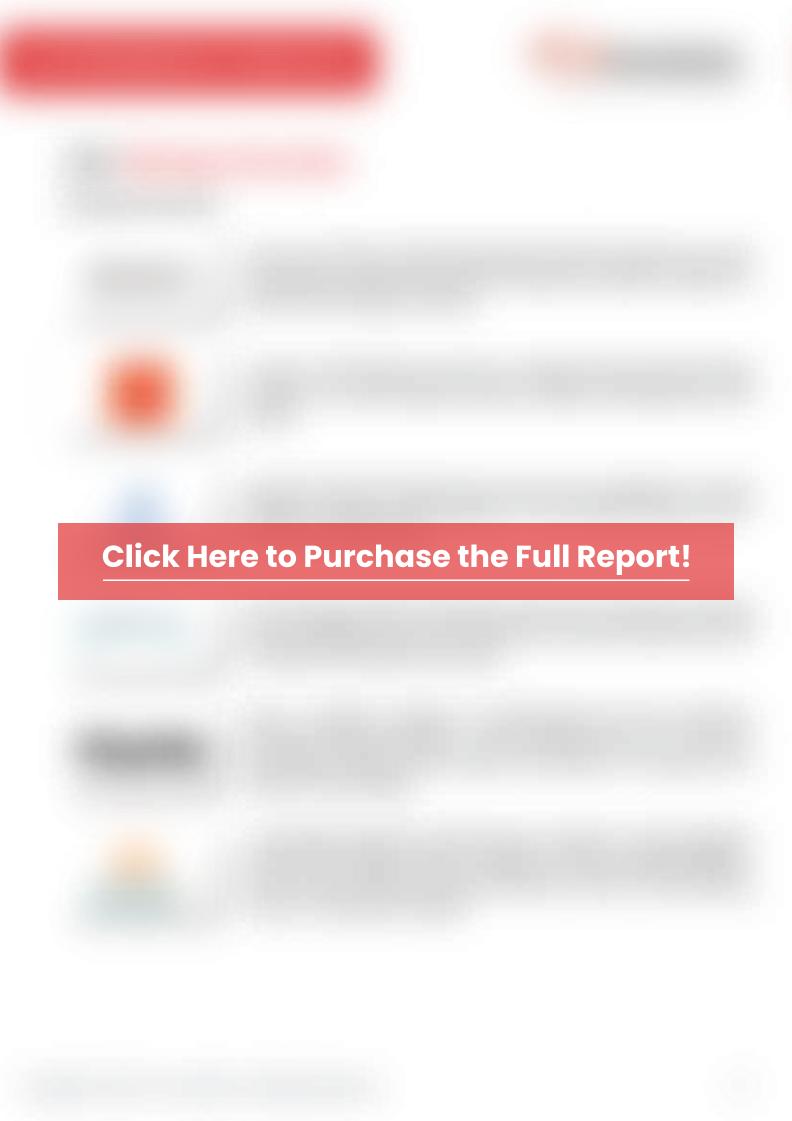


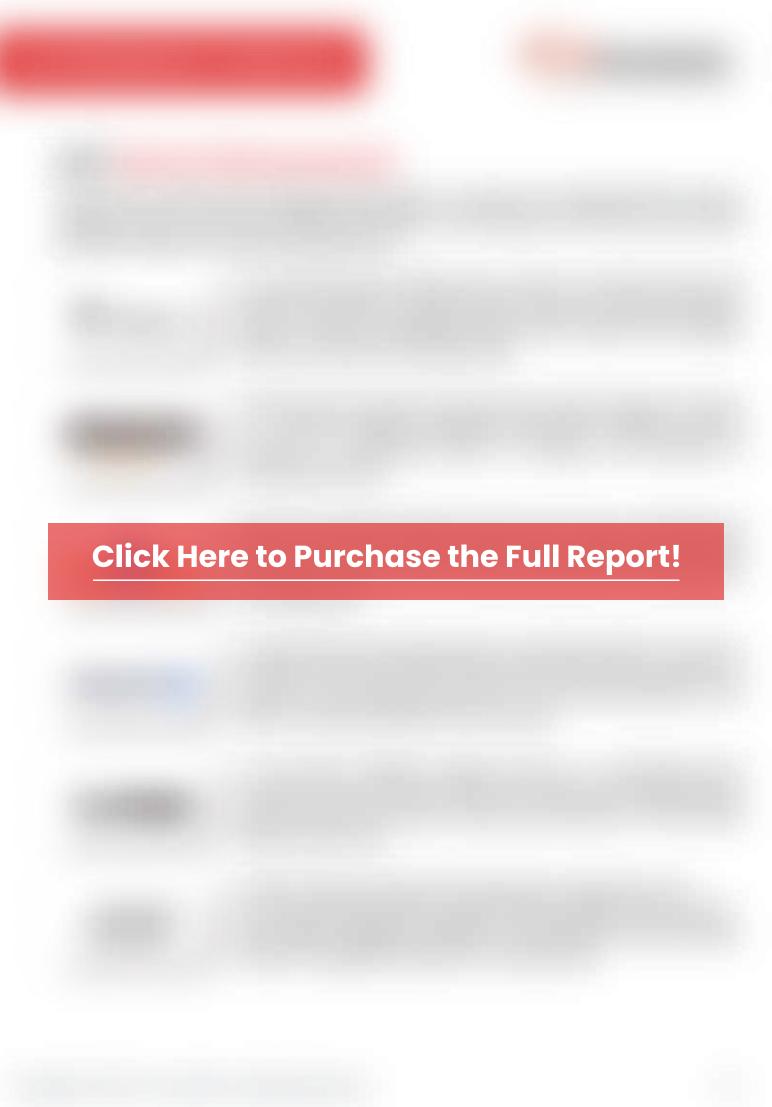


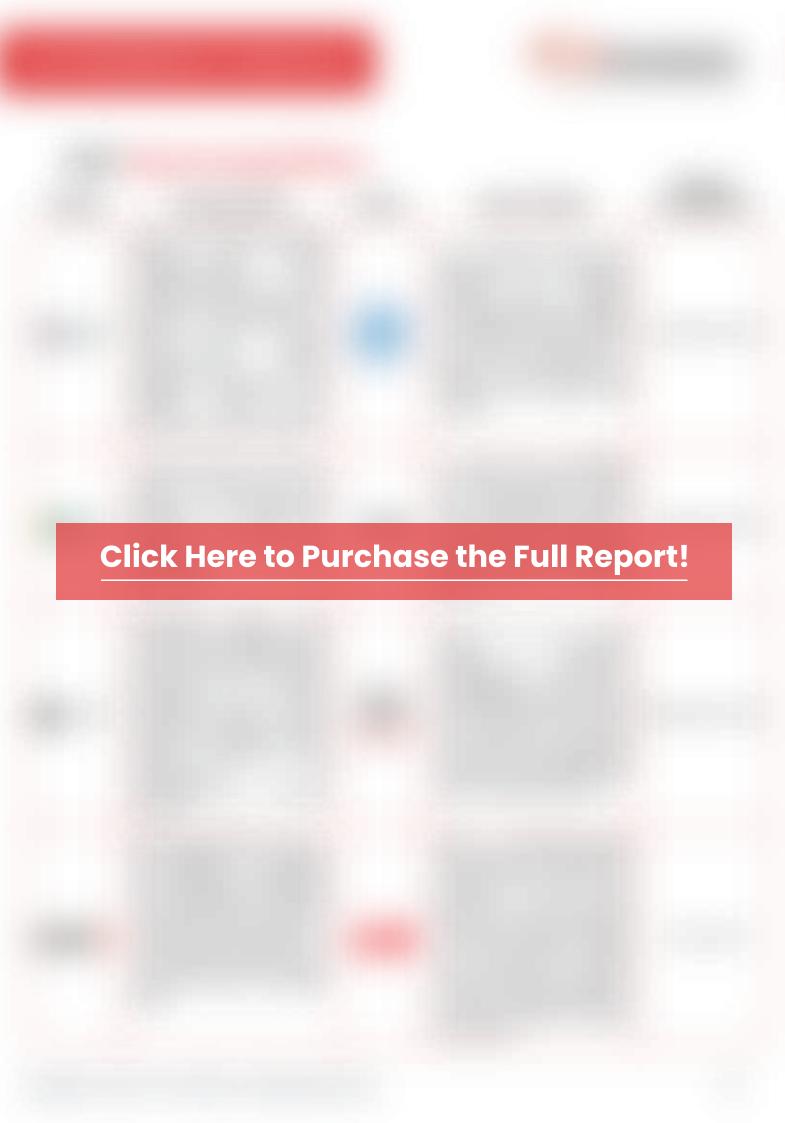


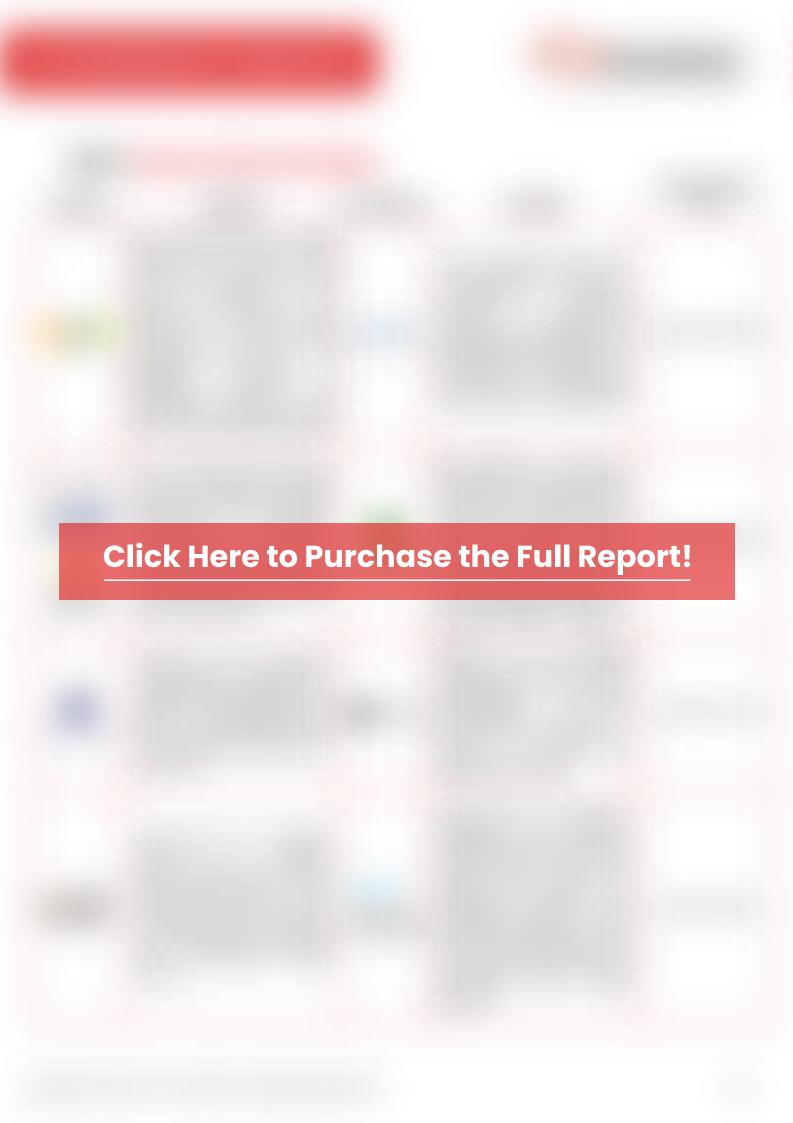


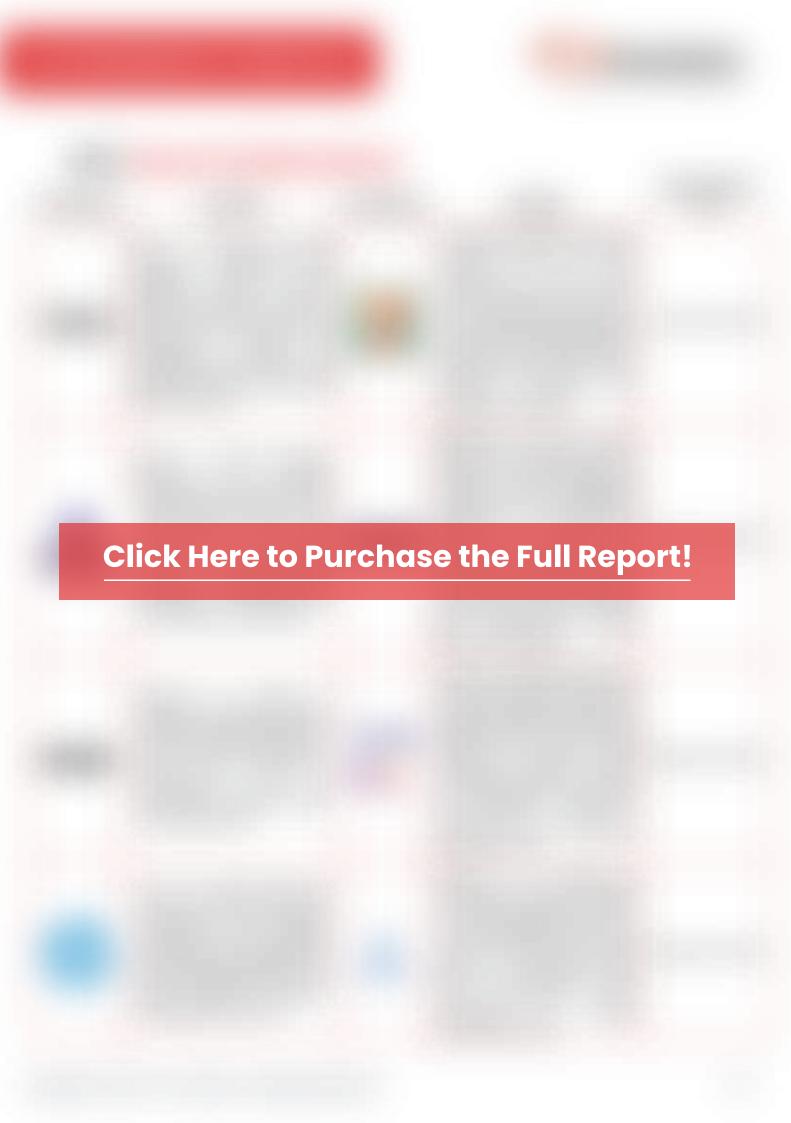


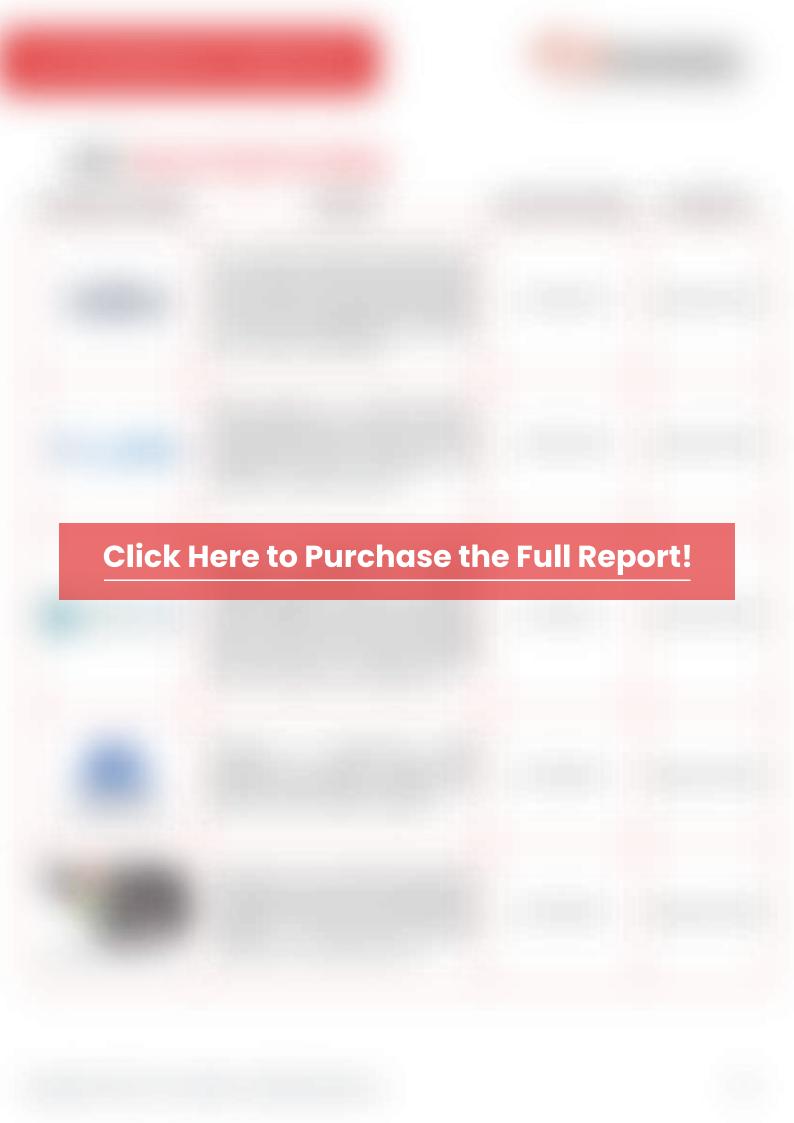














For business inquiries, please feel free to contact us!

INDIA - Mohali, Punjab

413-413 - Tower A, 4th Floor, Bestech Business Sector- 66, Punjab - 160055 +91-9876667711

USA - Sunnyvale

440 N Wolfe Rd Sunnyvale, CA 94085 +1-(559)-824-9463

USA - Washington D.C.

1701 Pennsylvania Avenue, Suite 300,NW

+1-(301)-213-8399 | +1.347.308.6153

TAIWAN - Taipei

Hun, CIT, No.l, Yumen St., Zhongshan Dist., 104 +886-929693711

projects@ttconsultants.com www.ttconsultants.com Let's get connected!

